Good morning!

Working for Alaska Business

Curtis W. Thayer
President and CEO
Chamber profile

Why we exist

Our history
Formed in 1953 before Alaska was a state for the purpose of promoting commerce in Alaska.

Our vision
To be the leading voice advancing Alaska Business.

Our mission
To promote a healthy business environment in Alaska.

Our membership
700+ member companies with 100,000+ employees and 30+ Local Alaska Chambers
Business advocacy

We work for you

Pro-Business

Alaska Business Report Card

Alaska Business Political Action Committee
Legislative advocacy

We follow state and federal legislation important to our members

- The Alaska Chamber stands behind **strong, pro-business legislation** and advocates for issues that affect you.

- Whether addressing policy-making or simply helping to grow your company, the Alaska Chamber is **protecting your interests every day**.

- We ensure the **Voice of Alaska Business** is heard in Juneau and Washington D.C.
Our priorities for 2018

Issues affecting Alaska’s business climate

State Priorities

• Support reduction of spending to sustainable levels

• Support comprehensive workers’ compensation reform

Federal Priorities

• Support oil and gas exploration and development in Alaska’s federal areas including; the Outer Continental Shelf (OCS), National Petroleum Reserve-Alaska (NPRA), Cook Inlet, and the Arctic National Wildlife Refuge (ANWR)

• Support repeal or reform of the Federal Patient Protection and Affordable Care Act
THE MYTHS

NOT TRUE  Alaska does not adequately protect our fish habitat.

NOT TRUE  We have not increased fish habitat protections in 60 years.

NOT TRUE  We don’t use science to guide permitting.

NOT TRUE  There’s no opportunity for public input.

NOT TRUE  This won’t impact existing projects.
THE FACTS

- National model for fishery management
- ADF&G uses robust scientific process
- Fish habitat protections are expanded to new areas each year
- 18 state and federal policies that protect fish habitat
- Public comment on major permits
- No grandfather clause
JOB LOSS + SLOWED ECONOMY

- Oil and Gas
- Mining
- Construction
- Forestry
- Tourism
TAKEAWAY

Ballot Measure One is a radical overhaul of regulations with serious unintended consequences.
Alaska Public Opinion Survey

March 2018
Sample: 809 Alaskan Likely Voters
Margin of Error: ± 3.44% at 95%

map of Alaska with regions labeled:
- Anchorage: 41%
- Southcentral: 24%
- Interior: 15%
- Southeast: 13%
- Rural: 7%
Alaska’s Current Economy

Generally speaking, how would you rate Alaska’s current economy?

**Very good/Good**
- **2018:** 38%
- **2017:** 37%
- **2016:** 47%

**Not too good/Pretty bad**
- **2018:** 61%
- **2017:** 63%
- **2016:** 53%
Direction of State

Thinking about Alaska right now, do you think things are headed in the right direction, or do you think things have gotten off on the wrong track?

- **Right direction**
- **Wrong track**
- **Unsure**

**2015**
- Anchorage: 28%
- Southcentral: 24%
- Interior: 22%
- Southeast: 34%
- Rural: 45%

**2016**
- Anchorage: 71%
- Southcentral: 70%
- Interior: 71%
- Southeast: 59%
- Rural: 54%

**2017**
- Anchorage: 69%
- Southcentral: 23%
- Interior: 68%
- Southeast: 59%
- Rural: 54%

**2018**
- Anchorage: 66%
- Southcentral: 28%
- Interior: 68%
- Southeast: 59%
- Rural: 54%

**Location**
- Anchorage: Right direction 28%, Wrong track 65%
- Southcentral: Right direction 24%, Wrong track 70%
- Interior: Right direction 22%, Wrong track 71%
- Southeast: Right direction 34%, Wrong track 59%
- Rural: Right direction 45%, Wrong track 54%

**Party**
- Democrat: Right direction 38%, Wrong track 54%
- Republican: Right direction 25%, Wrong track 71%
- Non-Partisan: Right direction 31%, Wrong track 63%
- Undeclared: Right direction 27%, Wrong track 66%

**Age**
- 18-34 yrs old: Right direction 30%, Wrong track 66%
- 35-44 yrs old: Right direction 30%, Wrong track 62%
- 45-59 yrs old: Right direction 25%, Wrong track 70%
- 60+ yrs old: Right direction 29%, Wrong track 64%
### Industry Favorability

I’m going to read the names of some sectors in Alaska’s economy. Please tell me whether you have a favorable or unfavorable opinion of each.

#### Tourism

<table>
<thead>
<tr>
<th></th>
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<th>Somewhat favorable</th>
<th>Somewhat unfavorable</th>
<th>Very unfavorable</th>
<th>Unsure</th>
<th>Total</th>
<th>Total</th>
<th>Ratio Favorable-to-Unfavorable</th>
</tr>
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<tr>
<td>0%</td>
<td>60%</td>
<td>32%</td>
<td>5%</td>
<td>92%</td>
<td>7%</td>
<td>100%</td>
<td>7%</td>
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#### Commercial fishing

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<td>8%</td>
<td>5%</td>
<td>8%</td>
<td>100%</td>
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#### Oil and gas

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<th>Somewhat unfavorable</th>
<th>Very unfavorable</th>
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<th>Ratio Favorable-to-Unfavorable</th>
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<tbody>
<tr>
<td>0%</td>
<td>39%</td>
<td>37%</td>
<td>15%</td>
<td>8%</td>
<td>4%</td>
<td>100%</td>
<td>23%</td>
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#### Alaska Native Corporations

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<th>Somewhat unfavorable</th>
<th>Very unfavorable</th>
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<th>Ratio Favorable-to-Unfavorable</th>
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<td>0%</td>
<td>31%</td>
<td>44%</td>
<td>15%</td>
<td>6%</td>
<td>4%</td>
<td>100%</td>
<td>21%</td>
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#### Timber

<table>
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<th>Somewhat unfavorable</th>
<th>Very unfavorable</th>
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<th>Total</th>
<th>Total</th>
<th>Ratio Favorable-to-Unfavorable</th>
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<td>43%</td>
<td>13%</td>
<td>5%</td>
<td>14%</td>
<td>100%</td>
<td>18%</td>
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#### Mining

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<th>Somewhat unfavorable</th>
<th>Very unfavorable</th>
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<th>Total</th>
<th>Total</th>
<th>Ratio Favorable-to-Unfavorable</th>
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<td>36%</td>
<td>18%</td>
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<td>6%</td>
<td>100%</td>
<td>31%</td>
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#### Healthcare

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<th>Somewhat unfavorable</th>
<th>Very unfavorable</th>
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<th>Total</th>
<th>Total</th>
<th>Ratio Favorable-to-Unfavorable</th>
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<td>22%</td>
<td>17%</td>
<td>4%</td>
<td>100%</td>
<td>39%</td>
<td>1.5-to-1</td>
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</table>
### Make cuts to state spending.

- **Strongly support**: 48% (72%)
- **Somewhat support**: 24%
- **Somewhat oppose**: 14%
- **Strongly oppose**: 12%
- **Unsure**: 2%

#### Factors Influencing Support and Opposition

<table>
<thead>
<tr>
<th>Location</th>
<th>Support</th>
<th>Oppose</th>
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<tbody>
<tr>
<td>Anchorage</td>
<td>73%</td>
<td>26%</td>
</tr>
<tr>
<td>Southcentral</td>
<td><strong>81%</strong></td>
<td>16%</td>
</tr>
<tr>
<td>Interior</td>
<td>63%</td>
<td>33%</td>
</tr>
<tr>
<td>Southeast</td>
<td>62%</td>
<td>34%</td>
</tr>
<tr>
<td>Rural</td>
<td>68%</td>
<td>32%</td>
</tr>
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<table>
<thead>
<tr>
<th>Age</th>
<th>Support</th>
<th>Oppose</th>
</tr>
</thead>
<tbody>
<tr>
<td>18-34 yrs old</td>
<td>67%</td>
<td>32%</td>
</tr>
<tr>
<td>35-44 yrs old</td>
<td>75%</td>
<td>23%</td>
</tr>
<tr>
<td>45-59 yrs old</td>
<td>75%</td>
<td>22%</td>
</tr>
<tr>
<td>60+ yrs old</td>
<td>68%</td>
<td>29%</td>
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<table>
<thead>
<tr>
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<th>Support</th>
<th>Oppose</th>
</tr>
</thead>
<tbody>
<tr>
<td>Male</td>
<td>74%</td>
<td>23%</td>
</tr>
<tr>
<td>Female</td>
<td>69%</td>
<td>29%</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Party</th>
<th>Support</th>
<th>Oppose</th>
</tr>
</thead>
<tbody>
<tr>
<td>Democrat</td>
<td>45%</td>
<td>52%</td>
</tr>
<tr>
<td>Republican</td>
<td><strong>86%</strong></td>
<td>13%</td>
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<tr>
<td>Non-Partisan</td>
<td>73%</td>
<td>26%</td>
</tr>
<tr>
<td>Undeclared</td>
<td>70%</td>
<td>27%</td>
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<table>
<thead>
<tr>
<th>Ideology</th>
<th>Support</th>
<th>Oppose</th>
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<tbody>
<tr>
<td>Very conserv.</td>
<td><strong>91%</strong></td>
<td>7%</td>
</tr>
<tr>
<td>Smwht conserv.</td>
<td>87%</td>
<td>11%</td>
</tr>
<tr>
<td>Moderate</td>
<td>68%</td>
<td>30%</td>
</tr>
<tr>
<td>Smwht liberal</td>
<td>42%</td>
<td>54%</td>
</tr>
<tr>
<td>Very liberal</td>
<td>39%</td>
<td>61%</td>
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</tbody>
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<table>
<thead>
<tr>
<th>Household income</th>
<th>Support</th>
<th>Oppose</th>
</tr>
</thead>
<tbody>
<tr>
<td>&lt;$40K</td>
<td>65%</td>
<td>30%</td>
</tr>
<tr>
<td>$40-60K</td>
<td>73%</td>
<td>26%</td>
</tr>
<tr>
<td>$60-80K</td>
<td>67%</td>
<td>27%</td>
</tr>
<tr>
<td>$80-100K</td>
<td>77%</td>
<td>22%</td>
</tr>
<tr>
<td>$100K +</td>
<td>75%</td>
<td>25%</td>
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Alaska Chamber Presentation on 10/26/18
Putting in place a spending cap on state spending. The cap would be adjusted for inflation from year-to-year.

- Strongly support: 47%
- Somewhat support: 31%
- Somewhat oppose: 11%
- Strongly oppose: 7%
- Unsure: 4%

### Location Support Oppose
- Anchorage: 75% 21%
- Southcentral: 89% 9%
- Interior: 77% 21%
- Southeast: 71% 25%
- Rural: 83% 17%

### Gender Support Oppose
- Male: 79% 19%
- Female: 77% 19%

### Party Support Oppose
- Democrat: 54% 39%
- Republican: 90% 8%
- Non-Partisan: 77% 21%
- Undeclared: 79% 17%

### Ideology Support Oppose
- Very conserv.: 89% 8%
- Smwht conserv.: 90% 9%
- Moderate: 76% 19%
- Smwht liberal: 58% 36%
- Very liberal: 51% 43%

### Age Support Oppose
- 18-34 yrs old: 82% 15%
- 35-44 yrs old: 78% 20%
- 45-59 yrs old: 83% 16%
- 60+ yrs old: 74% 21%

### Union Support Oppose
- Public employee: 68% 30%
- Other union: 84% 13%
- Non-union: 80% 17%

### Household income Support Oppose
- <$40K: 79% 17%
- $40-60K: 83% 13%
- $60-80K: 81% 15%
- $80-100K: 82% 18%
- $100K+: 77% 23%
Medicaid Work Requirements

Some states are considering adding work requirements for some people who receive health insurance through Medicaid, the government health insurance program for low-income individuals. Do you support or oppose requiring low-income, able-bodied adults without young children, to work in order to receive Medicaid benefits?

<table>
<thead>
<tr>
<th></th>
<th>Strongly support</th>
<th>Somewhat support</th>
<th>Somewhat oppose</th>
<th>Strongly oppose</th>
<th>Unsure</th>
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<tbody>
<tr>
<td><strong>Total</strong></td>
<td>53%</td>
<td>24%</td>
<td>9%</td>
<td>11%</td>
<td>3%</td>
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<table>
<thead>
<tr>
<th>Location</th>
<th>Total Support</th>
<th>Total Oppose</th>
</tr>
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<tbody>
<tr>
<td>Anchorage</td>
<td>76%</td>
<td>21%</td>
</tr>
<tr>
<td>Southcentral</td>
<td>81%</td>
<td>16%</td>
</tr>
<tr>
<td>Interior</td>
<td>83%</td>
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<tr>
<td>Southeast</td>
<td>66%</td>
<td>30%</td>
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<tr>
<td>Rural</td>
<td>72%</td>
<td>26%</td>
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<tr>
<th>Party</th>
<th>Total Support</th>
<th>Total Oppose</th>
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<tbody>
<tr>
<td>Democrat</td>
<td>53%</td>
<td>43%</td>
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<tr>
<td>Republican</td>
<td>90%</td>
<td>8%</td>
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<tr>
<td>Non-Partisan</td>
<td>70%</td>
<td>27%</td>
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<tr>
<td>Undeclared</td>
<td>78%</td>
<td>18%</td>
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<tr>
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<td>Very conservative</td>
<td>93%</td>
<td>5%</td>
</tr>
<tr>
<td>Smwht conservative</td>
<td>90%</td>
<td>8%</td>
</tr>
<tr>
<td>Moderate</td>
<td>75%</td>
<td>23%</td>
</tr>
<tr>
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<td>63%</td>
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<tr>
<td>45-59 yrs old</td>
<td>77%</td>
<td>20%</td>
</tr>
<tr>
<td>60+ yrs old</td>
<td>76%</td>
<td>20%</td>
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</table>
Introducing a state sales tax.

2018

- Strongly support: 17%
- Somewhat support: 31%
- Somewhat oppose: 15%
- Strongly oppose: 36%
- Unsure: 1%
Use of some Permanent Fund earnings while guaranteeing a dividend equal to the historical average of $1,200.

<table>
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<th>Support</th>
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<td>43%</td>
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<tr>
<td>Somewhat support</td>
<td>25%</td>
<td>56%</td>
</tr>
<tr>
<td>Somewhat oppose</td>
<td>15%</td>
<td>43%</td>
</tr>
<tr>
<td>Strongly oppose</td>
<td>40%</td>
<td>55%</td>
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<tr>
<td>Unsure</td>
<td>2%</td>
<td>2%</td>
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<tr>
<td>Anchorage</td>
<td>48%</td>
<td>51%</td>
</tr>
<tr>
<td>Southcentral</td>
<td>32%</td>
<td>64%</td>
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<tr>
<td>Interior</td>
<td>33%</td>
<td>64%</td>
</tr>
<tr>
<td>Southeast</td>
<td>56%</td>
<td>42%</td>
</tr>
<tr>
<td>Rural</td>
<td>44%</td>
<td>56%</td>
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<table>
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<tr>
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<th>Support</th>
<th>Oppose</th>
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<tbody>
<tr>
<td>Male</td>
<td>42%</td>
<td>56%</td>
</tr>
<tr>
<td>Female</td>
<td>44%</td>
<td>54%</td>
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<tr>
<th>Party</th>
<th>Support</th>
<th>Oppose</th>
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<td>Democrat</td>
<td>61%</td>
<td>37%</td>
</tr>
<tr>
<td>Republican</td>
<td>35%</td>
<td>64%</td>
</tr>
<tr>
<td>Non-Partisan</td>
<td>48%</td>
<td>51%</td>
</tr>
<tr>
<td>Undeclared</td>
<td>41%</td>
<td>57%</td>
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<td>29%</td>
<td>70%</td>
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<tr>
<td>Some college</td>
<td>33%</td>
<td>66%</td>
</tr>
<tr>
<td>College graduate</td>
<td>46%</td>
<td>52%</td>
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<tr>
<td>Graduate school</td>
<td>61%</td>
<td>38%</td>
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<table>
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<tr>
<th>Household income</th>
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<tbody>
<tr>
<td>&lt;$40K</td>
<td>40%</td>
<td>57%</td>
</tr>
<tr>
<td>$40-60K</td>
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</tr>
<tr>
<td>$60-80K</td>
<td>41%</td>
<td>59%</td>
</tr>
<tr>
<td>$80-100K</td>
<td>53%</td>
<td>46%</td>
</tr>
<tr>
<td>$100K+</td>
<td>46%</td>
<td>52%</td>
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The Voice of Alaska Business

Alaska Chamber Presentation on 10/26/18
Increasing the gasoline tax, excluding home heating fuel.

2018

- Strongly support: 11%
- Somewhat support: 27%
- Somewhat oppose: 21%
- Strongly oppose: 39%
- Unsure: 2%

Support vs. Oppose

- 19% total change since 2017

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<thead>
<tr>
<th>Year</th>
<th>Support</th>
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<tbody>
<tr>
<td>2016</td>
<td>53%</td>
<td>46%</td>
</tr>
<tr>
<td>2017</td>
<td>51%</td>
<td>48%</td>
</tr>
<tr>
<td>2018</td>
<td>60%</td>
<td>38%</td>
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Location

- Anchorage: Support 41%, Oppose 56%
- Southcentral: Support 33%, Oppose 64%
- Interior: Support 30%, Oppose 67%
- Southeast: Support 43%, Oppose 55%
- Rural: Support 39%, Oppose 60%

Gender

- Male: Support 37%, Oppose 62%
- Female: Support 38%, Oppose 58%

Party

- Democrat: Support 53%, Oppose 44%
- Republican: Support 26%, Oppose 72%
- Non-Partisan: Support 44%, Oppose 56%
- Undeclared: Support 39%, Oppose 58%

Household income

- <$40K: Support 34%, Oppose 63%
- $40-60K: Support 35%, Oppose 64%
- $60-80K: Support 36%, Oppose 63%
- $80-100K: Support 43%, Oppose 55%
- $100K+: Support 43%, Oppose 55%

Education

- High school/GED: Support 28%, Oppose 69%
- Some college: Support 34%, Oppose 65%
- College graduate: Support 38%, Oppose 60%
- Graduate school: Support 52%, Oppose 47%
A 1.5% payroll tax that would expire in 3 years unless extended by the Governor and Legislature.

- Strongly support: 12% (35%)
- Somewhat support: 23%
- Somewhat oppose: 18%
- Strongly oppose: 42%
- Unsure: 5%

<table>
<thead>
<tr>
<th>Location</th>
<th>Support</th>
<th>Oppose</th>
</tr>
</thead>
<tbody>
<tr>
<td>Anchorage</td>
<td>36%</td>
<td>61%</td>
</tr>
<tr>
<td>Southcentral</td>
<td>29%</td>
<td>62%</td>
</tr>
<tr>
<td>Interior</td>
<td>40%</td>
<td>55%</td>
</tr>
<tr>
<td>Southeast</td>
<td>39%</td>
<td>56%</td>
</tr>
<tr>
<td>Rural</td>
<td>37%</td>
<td>61%</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Gender</th>
<th>Support</th>
<th>Oppose</th>
</tr>
</thead>
<tbody>
<tr>
<td>Male</td>
<td>37%</td>
<td>60%</td>
</tr>
<tr>
<td>Female</td>
<td>33%</td>
<td>60%</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Party</th>
<th>Support</th>
<th>Oppose</th>
</tr>
</thead>
<tbody>
<tr>
<td>Democrat</td>
<td>53%</td>
<td>41%</td>
</tr>
<tr>
<td>Republican</td>
<td>23%</td>
<td>71%</td>
</tr>
<tr>
<td>Non-Partisan</td>
<td>40%</td>
<td>59%</td>
</tr>
<tr>
<td>Undeclared</td>
<td>37%</td>
<td>56%</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Employment</th>
<th>Support</th>
<th>Oppose</th>
</tr>
</thead>
<tbody>
<tr>
<td>Full-time</td>
<td>33%</td>
<td>63%</td>
</tr>
<tr>
<td>Part-time</td>
<td>41%</td>
<td>55%</td>
</tr>
<tr>
<td>Homemaker</td>
<td>31%</td>
<td>51%</td>
</tr>
<tr>
<td>Student</td>
<td>46%</td>
<td>54%</td>
</tr>
<tr>
<td>Unemployed</td>
<td>22%</td>
<td>71%</td>
</tr>
<tr>
<td>Retired</td>
<td>42%</td>
<td>50%</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Household income</th>
<th>Support</th>
<th>Oppose</th>
</tr>
</thead>
<tbody>
<tr>
<td>&lt;$40K</td>
<td>39%</td>
<td>56%</td>
</tr>
<tr>
<td>$40-60K</td>
<td>35%</td>
<td>54%</td>
</tr>
<tr>
<td>$60-80K</td>
<td>35%</td>
<td>58%</td>
</tr>
<tr>
<td>$80-100K</td>
<td>34%</td>
<td>61%</td>
</tr>
<tr>
<td>$100K +</td>
<td>35%</td>
<td>62%</td>
</tr>
</tbody>
</table>
# Introducing a state personal income tax.

## 2018 Support and Opposition

<table>
<thead>
<tr>
<th>Position</th>
<th>Support</th>
<th>Oppose</th>
</tr>
</thead>
<tbody>
<tr>
<td>Strongly support</td>
<td>13%</td>
<td></td>
</tr>
<tr>
<td>Somewhat support</td>
<td>22%</td>
<td></td>
</tr>
<tr>
<td>Somewhat oppose</td>
<td>15%</td>
<td></td>
</tr>
<tr>
<td>Strongly oppose</td>
<td>49%</td>
<td></td>
</tr>
<tr>
<td>Unsure</td>
<td>1%</td>
<td></td>
</tr>
</tbody>
</table>

## Support and Opposition Over Time

<table>
<thead>
<tr>
<th>Year</th>
<th>Support 2016</th>
<th>Support 2017</th>
<th>Support 2018</th>
<th>Oppose 2016</th>
<th>Oppose 2017</th>
<th>Oppose 2018</th>
</tr>
</thead>
<tbody>
<tr>
<td>2016</td>
<td>50%</td>
<td>49%</td>
<td>44%</td>
<td>50%</td>
<td>58%</td>
<td>64%</td>
</tr>
<tr>
<td>2017</td>
<td>49%</td>
<td>41%</td>
<td>35%</td>
<td>49%</td>
<td>58%</td>
<td>64%</td>
</tr>
<tr>
<td>2018</td>
<td>49%</td>
<td>41%</td>
<td>35%</td>
<td>44%</td>
<td>58%</td>
<td>64%</td>
</tr>
</tbody>
</table>

## Location Support and Opposition

<table>
<thead>
<tr>
<th>Location</th>
<th>Support</th>
<th>Oppose</th>
</tr>
</thead>
<tbody>
<tr>
<td>Anchorage</td>
<td>35%</td>
<td>63%</td>
</tr>
<tr>
<td>Southcentral</td>
<td>29%</td>
<td>69%</td>
</tr>
<tr>
<td>Interior</td>
<td>36%</td>
<td>61%</td>
</tr>
<tr>
<td>Southeast</td>
<td>41%</td>
<td>55%</td>
</tr>
<tr>
<td>Rural</td>
<td>37%</td>
<td>63%</td>
</tr>
</tbody>
</table>

## Gender Support and Opposition

<table>
<thead>
<tr>
<th>Gender</th>
<th>Support</th>
<th>Oppose</th>
</tr>
</thead>
<tbody>
<tr>
<td>Male</td>
<td>33%</td>
<td>66%</td>
</tr>
<tr>
<td>Female</td>
<td>37%</td>
<td>60%</td>
</tr>
</tbody>
</table>

## Employment Support and Opposition

<table>
<thead>
<tr>
<th>Employment</th>
<th>Support</th>
<th>Oppose</th>
</tr>
</thead>
<tbody>
<tr>
<td>Full-time</td>
<td>32%</td>
<td>66%</td>
</tr>
<tr>
<td>Part-time</td>
<td>38%</td>
<td>62%</td>
</tr>
<tr>
<td>Homemaker</td>
<td>28%</td>
<td>68%</td>
</tr>
<tr>
<td>Student</td>
<td>45%</td>
<td>55%</td>
</tr>
<tr>
<td>Unemployed</td>
<td>35%</td>
<td>61%</td>
</tr>
<tr>
<td>Retired</td>
<td>44%</td>
<td>54%</td>
</tr>
</tbody>
</table>

## Household Income Support and Opposition

<table>
<thead>
<tr>
<th>Household Income</th>
<th>Support</th>
<th>Oppose</th>
</tr>
</thead>
<tbody>
<tr>
<td>&lt;$40K</td>
<td>33%</td>
<td>60%</td>
</tr>
<tr>
<td>$40-60K</td>
<td>31%</td>
<td>68%</td>
</tr>
<tr>
<td>$60-80K</td>
<td>35%</td>
<td>63%</td>
</tr>
<tr>
<td>$80-100K</td>
<td>34%</td>
<td>66%</td>
</tr>
<tr>
<td>$100K+</td>
<td>36%</td>
<td>62%</td>
</tr>
</tbody>
</table>

## Party Support and Opposition

<table>
<thead>
<tr>
<th>Party</th>
<th>Support</th>
<th>Oppose</th>
</tr>
</thead>
<tbody>
<tr>
<td>Democrat</td>
<td>65%</td>
<td>33%</td>
</tr>
<tr>
<td>Republican</td>
<td>20%</td>
<td>78%</td>
</tr>
<tr>
<td>Non-Partisan</td>
<td>36%</td>
<td>62%</td>
</tr>
<tr>
<td>Undeclared</td>
<td>36%</td>
<td>62%</td>
</tr>
</tbody>
</table>

## Union Support and Opposition

<table>
<thead>
<tr>
<th>Union</th>
<th>Support</th>
<th>Oppose</th>
</tr>
</thead>
<tbody>
<tr>
<td>Public employee</td>
<td>44%</td>
<td>54%</td>
</tr>
<tr>
<td>Other union</td>
<td>33%</td>
<td>68%</td>
</tr>
<tr>
<td>Non-union</td>
<td>33%</td>
<td>64%</td>
</tr>
</tbody>
</table>
Natural Gas Pipeline

Please tell me which of the following two statements comes closest to your view regarding a potential natural gas pipeline from the North Slope: Alaska is closer than ever to getting a natural gas pipeline built—or—A natural gas pipeline will not likely be built in the foreseeable future

15% total change since 2017

<table>
<thead>
<tr>
<th>Party</th>
<th>Closer than ever</th>
<th>Not likely to be built</th>
<th>Unsure</th>
</tr>
</thead>
<tbody>
<tr>
<td>Democrat</td>
<td>33%</td>
<td>58%</td>
<td>10%</td>
</tr>
<tr>
<td>Republican</td>
<td>44%</td>
<td>50%</td>
<td>6%</td>
</tr>
<tr>
<td>Non-Partisan</td>
<td>38%</td>
<td>58%</td>
<td>4%</td>
</tr>
<tr>
<td>Undeclared</td>
<td>36%</td>
<td>54%</td>
<td>10%</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Education</th>
<th>Closer than ever</th>
<th>Not likely to be built</th>
<th>Unsure</th>
</tr>
</thead>
<tbody>
<tr>
<td>High school/GED</td>
<td>53%</td>
<td>39%</td>
<td>7%</td>
</tr>
<tr>
<td>Some college</td>
<td>40%</td>
<td>51%</td>
<td>9%</td>
</tr>
<tr>
<td>College graduate</td>
<td>34%</td>
<td>59%</td>
<td>7%</td>
</tr>
<tr>
<td>Graduate school</td>
<td>28%</td>
<td>66%</td>
<td>6%</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Location</th>
<th>Closer than ever</th>
<th>Not likely to be built</th>
<th>Unsure</th>
</tr>
</thead>
<tbody>
<tr>
<td>Anchorage</td>
<td>39%</td>
<td>55%</td>
<td>6%</td>
</tr>
<tr>
<td>Southcentral</td>
<td>39%</td>
<td>54%</td>
<td>7%</td>
</tr>
<tr>
<td>Interior</td>
<td>34%</td>
<td>57%</td>
<td>8%</td>
</tr>
<tr>
<td>Southeast</td>
<td>40%</td>
<td>52%</td>
<td>8%</td>
</tr>
<tr>
<td>Rural</td>
<td>37%</td>
<td>48%</td>
<td>15%</td>
</tr>
</tbody>
</table>
ANWR Exploration & Production

Do you support or oppose exploration and production of oil and gas in a portion of ANWR, that is the Arctic National Wildlife Refuge?

2018

- Strongly support: 50% (68% increase since 2017)
- Somewhat support: 18%
- Somewhat oppose: 9%
- Strongly oppose: 23%
- Unsure: <1%

Support | Oppose | Unsure
---------|--------|--------
72% 66% 71% 69% 70% 74% 75% 71% 72% 71% 72% 67% 68%
21% 28% 21% 26% 23% 22% 21% 26% 25% 27% 27% 31% 32%
7% 6% 8% 5% 7% 4% 4% 3% 3% 2% 1% 2% <1%

The Voice of Alaska Business
Alaska Chamber Presentation on 10/26/18
# ANWR Exploration & Production, cont’d

**Do you support or oppose exploration and production of oil and gas in a portion of ANWR, that is the Arctic National Wildlife Refuge?**

<table>
<thead>
<tr>
<th></th>
<th>Support</th>
<th>Oppose</th>
</tr>
</thead>
<tbody>
<tr>
<td>Overall</td>
<td>68%</td>
<td>32%</td>
</tr>
</tbody>
</table>

**Location**

<table>
<thead>
<tr>
<th>Location</th>
<th>Support</th>
<th>Oppose</th>
</tr>
</thead>
<tbody>
<tr>
<td>Anchorage</td>
<td>65%</td>
<td>34%</td>
</tr>
<tr>
<td>Southcentral</td>
<td>78%</td>
<td>22%</td>
</tr>
<tr>
<td>Interior</td>
<td>71%</td>
<td>29%</td>
</tr>
<tr>
<td>Southeast</td>
<td>58%</td>
<td>40%</td>
</tr>
<tr>
<td>Rural</td>
<td>57%</td>
<td>43%</td>
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**Age**

<table>
<thead>
<tr>
<th>Age</th>
<th>Support</th>
<th>Oppose</th>
</tr>
</thead>
<tbody>
<tr>
<td>18-34 yrs old</td>
<td>58%</td>
<td>41%</td>
</tr>
<tr>
<td>35-44 yrs old</td>
<td>66%</td>
<td>33%</td>
</tr>
<tr>
<td>45-59 yrs old</td>
<td>70%</td>
<td>29%</td>
</tr>
<tr>
<td>60+ yrs old</td>
<td>71%</td>
<td>28%</td>
</tr>
</tbody>
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**Gender**

<table>
<thead>
<tr>
<th>Gender</th>
<th>Support</th>
<th>Oppose</th>
</tr>
</thead>
<tbody>
<tr>
<td>Male</td>
<td>80%</td>
<td>20%</td>
</tr>
<tr>
<td>Female</td>
<td>55%</td>
<td>44%</td>
</tr>
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</table>

**Time in Alaska**

<table>
<thead>
<tr>
<th>Time in Alaska</th>
<th>Support</th>
<th>Oppose</th>
</tr>
</thead>
<tbody>
<tr>
<td>0-9 yrs</td>
<td>48%</td>
<td>51%</td>
</tr>
<tr>
<td>10-20 yrs</td>
<td>62%</td>
<td>38%</td>
</tr>
<tr>
<td>20+ yrs</td>
<td>71%</td>
<td>28%</td>
</tr>
</tbody>
</table>

**Education**

<table>
<thead>
<tr>
<th>Education</th>
<th>Support</th>
<th>Oppose</th>
</tr>
</thead>
<tbody>
<tr>
<td>High school/GED</td>
<td>71%</td>
<td>26%</td>
</tr>
<tr>
<td>Some college</td>
<td>74%</td>
<td>26%</td>
</tr>
<tr>
<td>College graduate</td>
<td>70%</td>
<td>29%</td>
</tr>
<tr>
<td>Graduate school</td>
<td>52%</td>
<td>46%</td>
</tr>
</tbody>
</table>

**Household income**

<table>
<thead>
<tr>
<th>Household income</th>
<th>Support</th>
<th>Oppose</th>
</tr>
</thead>
<tbody>
<tr>
<td>&lt;$40K</td>
<td>59%</td>
<td>39%</td>
</tr>
<tr>
<td>$40-60K</td>
<td>67%</td>
<td>31%</td>
</tr>
<tr>
<td>$60-80K</td>
<td>62%</td>
<td>37%</td>
</tr>
<tr>
<td>$80-100K</td>
<td>71%</td>
<td>29%</td>
</tr>
<tr>
<td>$100K +</td>
<td>73%</td>
<td>26%</td>
</tr>
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</table>

**Party**

<table>
<thead>
<tr>
<th>Party</th>
<th>Support</th>
<th>Oppose</th>
</tr>
</thead>
<tbody>
<tr>
<td>Democrat</td>
<td>27%</td>
<td>72%</td>
</tr>
<tr>
<td>Republican</td>
<td>90%</td>
<td>10%</td>
</tr>
<tr>
<td>Non-Partisan</td>
<td>64%</td>
<td>36%</td>
</tr>
<tr>
<td>Undeclared</td>
<td>66%</td>
<td>33%</td>
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**Union**

<table>
<thead>
<tr>
<th>Union</th>
<th>Support</th>
<th>Oppose</th>
</tr>
</thead>
<tbody>
<tr>
<td>Public employee</td>
<td>56%</td>
<td>43%</td>
</tr>
<tr>
<td>Other union</td>
<td>81%</td>
<td>17%</td>
</tr>
<tr>
<td>Non-union</td>
<td>69%</td>
<td>29%</td>
</tr>
</tbody>
</table>
### Alaska Arctic Offshore Exploration & Production

**Do you support or oppose exploration and production of oil and gas in Alaska’s Arctic offshore?**

<table>
<thead>
<tr>
<th></th>
<th>Support</th>
<th>Oppose</th>
</tr>
</thead>
<tbody>
<tr>
<td>Strongly support</td>
<td>43%</td>
<td>67%</td>
</tr>
<tr>
<td>Somewhat support</td>
<td>24%</td>
<td></td>
</tr>
<tr>
<td>Somewhat oppose</td>
<td>11%</td>
<td></td>
</tr>
<tr>
<td>Strongly oppose</td>
<td>21%</td>
<td></td>
</tr>
<tr>
<td>Unsure</td>
<td>1%</td>
<td></td>
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</tbody>
</table>

#### Location

<table>
<thead>
<tr>
<th>Location</th>
<th>Support</th>
<th>Oppose</th>
</tr>
</thead>
<tbody>
<tr>
<td>Anchorage</td>
<td>67%</td>
<td>33%</td>
</tr>
<tr>
<td>Southcentral</td>
<td>76%</td>
<td>24%</td>
</tr>
<tr>
<td>Interior</td>
<td>70%</td>
<td>30%</td>
</tr>
<tr>
<td>Southeast</td>
<td>57%</td>
<td>43%</td>
</tr>
<tr>
<td>Rural</td>
<td>58%</td>
<td>42%</td>
</tr>
</tbody>
</table>

#### Gender

<table>
<thead>
<tr>
<th>Gender</th>
<th>Support</th>
<th>Oppose</th>
</tr>
</thead>
<tbody>
<tr>
<td>Male</td>
<td>78%</td>
<td>22%</td>
</tr>
<tr>
<td>Female</td>
<td>57%</td>
<td>43%</td>
</tr>
</tbody>
</table>

#### Party

<table>
<thead>
<tr>
<th>Party</th>
<th>Support</th>
<th>Oppose</th>
</tr>
</thead>
<tbody>
<tr>
<td>Democrat</td>
<td>30%</td>
<td>70%</td>
</tr>
<tr>
<td>Republican</td>
<td>87%</td>
<td>13%</td>
</tr>
<tr>
<td>Non-Partisan</td>
<td>60%</td>
<td>40%</td>
</tr>
<tr>
<td>Undeclared</td>
<td>68%</td>
<td>32%</td>
</tr>
</tbody>
</table>

#### Age

<table>
<thead>
<tr>
<th>Age</th>
<th>Support</th>
<th>Oppose</th>
</tr>
</thead>
<tbody>
<tr>
<td>18-34 yrs old</td>
<td>68%</td>
<td>32%</td>
</tr>
<tr>
<td>35-44 yrs old</td>
<td>68%</td>
<td>32%</td>
</tr>
<tr>
<td>45-59 yrs old</td>
<td>69%</td>
<td>31%</td>
</tr>
<tr>
<td>60+ yrs old</td>
<td>67%</td>
<td>32%</td>
</tr>
</tbody>
</table>

#### Union

<table>
<thead>
<tr>
<th>Union</th>
<th>Support</th>
<th>Oppose</th>
</tr>
</thead>
<tbody>
<tr>
<td>Public employee</td>
<td>58%</td>
<td>42%</td>
</tr>
<tr>
<td>Other union</td>
<td>70%</td>
<td>30%</td>
</tr>
<tr>
<td>Non-union</td>
<td>70%</td>
<td>30%</td>
</tr>
</tbody>
</table>

#### Time in AK

<table>
<thead>
<tr>
<th>Time in AK</th>
<th>Support</th>
<th>Oppose</th>
</tr>
</thead>
<tbody>
<tr>
<td>0-9 yrs</td>
<td>60%</td>
<td>40%</td>
</tr>
<tr>
<td>10-20 yrs</td>
<td>64%</td>
<td>36%</td>
</tr>
<tr>
<td>20+ yrs</td>
<td>69%</td>
<td>31%</td>
</tr>
</tbody>
</table>

#### Follow local news...

<table>
<thead>
<tr>
<th>Follow local news...</th>
<th>Support</th>
<th>Oppose</th>
</tr>
</thead>
<tbody>
<tr>
<td>Very closely</td>
<td>67%</td>
<td>33%</td>
</tr>
<tr>
<td>Smwht closely</td>
<td>68%</td>
<td>32%</td>
</tr>
<tr>
<td>Not closely</td>
<td>67%</td>
<td>33%</td>
</tr>
</tbody>
</table>

#### Ideology

<table>
<thead>
<tr>
<th>Ideology</th>
<th>Support</th>
<th>Oppose</th>
</tr>
</thead>
<tbody>
<tr>
<td>Very conserv.</td>
<td>91%</td>
<td>9%</td>
</tr>
<tr>
<td>Smwht conserv.</td>
<td>87%</td>
<td>13%</td>
</tr>
<tr>
<td>Moderate</td>
<td>62%</td>
<td>38%</td>
</tr>
<tr>
<td>Smwht liberal</td>
<td>33%</td>
<td>66%</td>
</tr>
<tr>
<td>Very liberal</td>
<td>16%</td>
<td>83%</td>
</tr>
</tbody>
</table>
Alaska Business Week

A crash course in business

2019 Alaska Business Week

Planning for the 2019 program in Anchorage and the Mat-Su is underway – with more locations in the works! Here’s how you can get involved:

• Register your high school student
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• Volunteer

For more information contact Andy Rogers at (907) 278-2744 or andy@alaskabusinessweek.com
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