### 2019 Alaska Opinion Survey Results



by



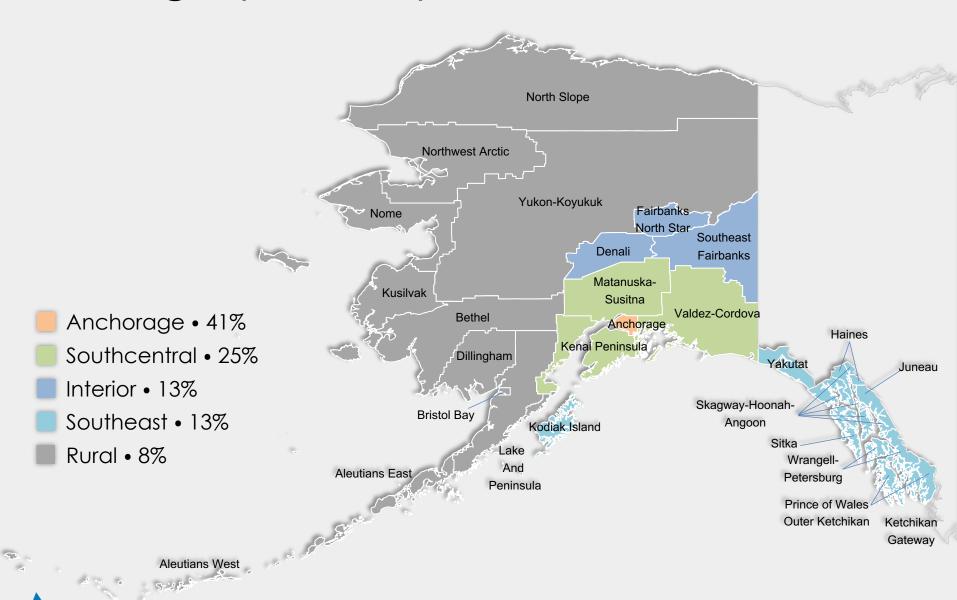
#### Methodology

- Fielded: March 27-31, 2019
- Sample:
  - 705 Statewide likely voters
  - Interview quotas by location, age and gender
- Interview Method:
  - Live interviewer telephone survey
  - 60% landline, 40% cell phone
- Weighting:
  - Based on most recent Alaska voter statistics
  - Highly representative sample in terms of age, gender, education level, political registration and geographic location
- Margin of Error:
  - ±3.69% at 95% confidence interval for total sample
- Tracking:
  - Results from the following Alaska Chamber surveys have been included for tracking purposes where applicable:
    - Feb 2018, Statewide n=809 likely voters, 40% Cell, ±3.44% MOE
    - Feb 2017, Statewide n=808 likely voters, 25% Cell, ±3.44% MOE
    - Mar 2016, Statewide n=404 likely voters, 25% Cell, ±4.87% MOE





#### Geographic Representation





# Economy



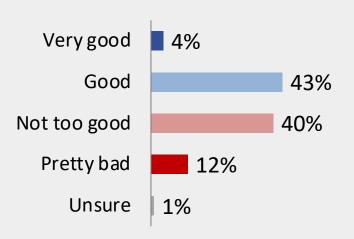


#### Alaska's Current Economy

18% total change since 2018

Total

Generally speaking, how would you rate Alaska's current economy?



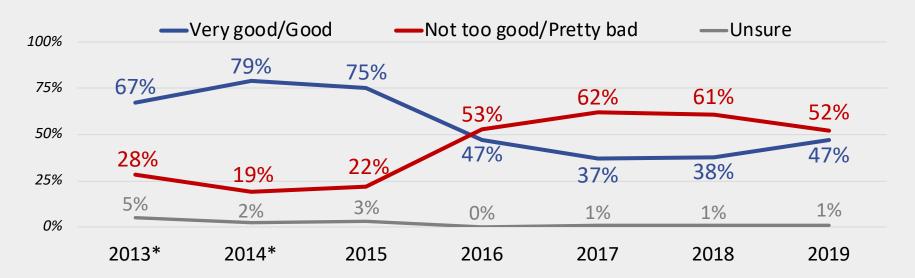
	iotai	iotai
Location	Good	Bad
Anchorage	44%	55%
Southcentral	48%	50%
Interior	54%	46%
Southeast	44%	55%
Rural	40%	58%

· ai ai	1070	3070
Time in AK		
)-9 yrs in AK	65%	35%
LO-20 yrs in AK	52%	48%
20+ yrs in AK	43%	55%

	iotai	iotai
Party	Good	Bad
Democrat	44%	52%
Republican	61%	39%
Non-Partisan	39%	61%
Undeclared	40%	58%

Total

rollow local flews			
Very closely	37%	62%	
Smwht closely	53%	45%	
Not closely	47%	49%	

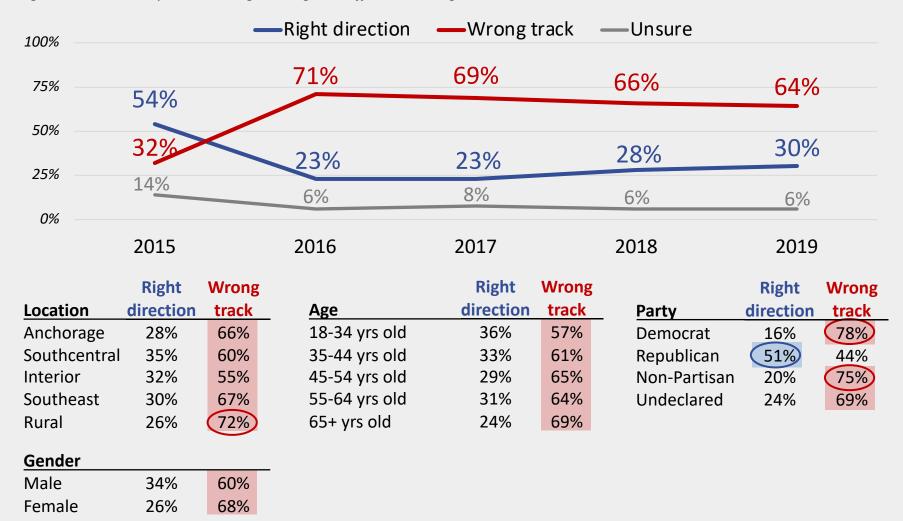






#### Direction of State

Thinking about Alaska right now, do you think things are headed in the right direction, or do you think things have gotten off on the wrong track?







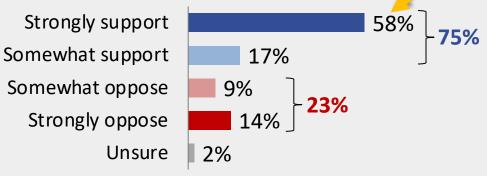
## Policy Issues





#### Vote to approve a tax?

If in the future a statewide tax is proposed by the legislature, would you support or oppose requiring the tax be approved by a vote of the people before it could take effect?



<u>Location</u>	Support	Oppose
Anchorage	72%	27%
Southcentral	78%	19%
Interior	75%	22%
Southeast	81%	19%
Rural	72%	23%
Age		
18-34 yrs old	83%	15%
35-44 yrs old	74%	23%
45-54 yrs old	75%	23%
55-64 yrs old	74%	24%
65+ yrs old	72%	26%
Gender		
Male	72%	25%
Female	78%	20%

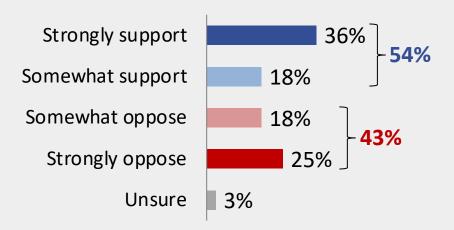
ASKA CHAMBER

Party	Support	Oppose
Democrat	63%	34%
Republican	83%	17%
Non-Partisan	68%	29%
Undeclared	77%	21%
Ideology		
Very conservative	87%	13%
Smwht conserv.	83%	16%
Moderate	68%	30%
Smwht liberal	68%	29%
Very liberal	65%	33%
Education		
High school/GED	84%	15%
Some college	88%	9%
College graduate	74%	24%
Graduate school	59%	(39%)



#### Guarantee PFD in Constitution?

Do you support or oppose a state constitutional amendment to guarantee payment of the Permanent Fund Dividend each year?



Location	Support	Oppose	HH Income	Support	Oppose
Anchorage	46%	50%	<\$40K	<b>↑</b> 76%	20%
Southcentral	63%	35%	\$40-60K	59%	39%
Interior	50%	47%	\$60-80K	57%	38%
Southeast	56%	42%	\$80-100K	53%	44%
Rural	60%	30%	\$100K +	43%	53%
Age			Follow local n	iews	
18-34 yrs old	57%	41%	Very closely	44%	54%
35-44 yrs old	55%	41%	Smwht closely	56%	39%

Not closely

22%

42%

40%

50%

Party	Support	Oppose
Democrat	43%	53%
Republican	64%	31%
Non-Partisan	47%	51%
Undeclared	52%	45%
Ideology		
Very conserv.	70%	25%
Smwht conserv.	64%	32%
Moderate	42%	55%
Smwht liberal	44%	56%
Very liberal	45%	50%



54%

58%

45%

45-54 yrs old

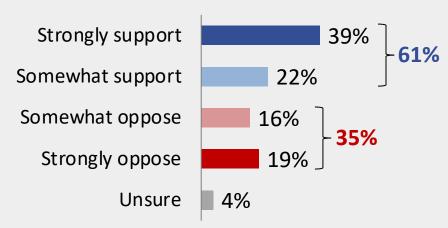
55-64 yrs old

65+ yrs old



### Constitutional Spending Cap

Do you support or oppose a state constitutional amendment to put in place a spending cap on state spending?



Location	Suppor	t Oppose		
Anchorage	57%	38%		
Southcentral	68%	27%		
Interior	53%	42%		
Southeast	63%	35%		
Rural	57%	34%		
Gender				
Male	60%	37%		
Female	60%	34%		
Follow local news				
Very closely	47%	50%		
Smwht closely	68%	27%		
Not closely	74%	19%		

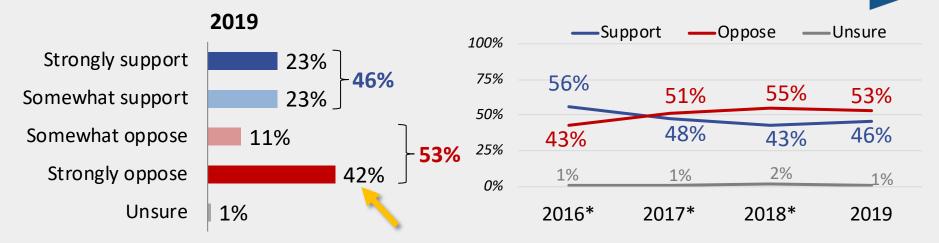
Party	Support	Oppose
Democrat	37%	49%
Republican	78%	18%
Non-Partisan	43%	55%
Undeclared	61%	36%
Ideology		
Very conservative	84%	12%
Smwht conservative	73%	24%
Moderate	51%	46%
Smwht liberal	43%	51%
Very liberal	36%	51%
Union status		
Public employee	49% 🖛	<b>►</b> 49%
Other union	69%	28%
Non-union	61%	34%





ALASKA CHAMBER 2019 POSITION\*

Do you support or oppose using a portion of the Permanent Fund Dividend to pay for state government?



LUCATION	Jupport	Ohhose
Anchorage	48% ◀━	49%
Southcentral	38%	62%
Interior	49% ◀	<b>51%</b>
Southeast	48%	52%
Rural	49%	<b>49</b> %
Age		
18-34 yrs old	41%	58%
35-44 yrs old	47%	52%
45-54 yrs old	48%	51%
55-64 yrs old	46%	53%
65+ yrs old	45%	53%

Support Oppose

Gender	Support	Oppose
Male	42%	57%
Female	50%	<b>→</b> 49%
Party		
Democrat	62%	34%
Republican	28%	71%
Non-Partisan	58%	42%
Undeclared	48%	50%

<u> </u>	Support	Oppose
<\$40K	35%	64%
\$40-60K	30%	68%
\$60-80K	43%	57%
\$80-100K	51%	<b>→</b> 49%
\$100K +	54%	44%
Follow local news	5	
Very closely	59%	39%
Smwht closely	40%	59%
Not closely	24%	74%

Support Oppose

**HH Income** 

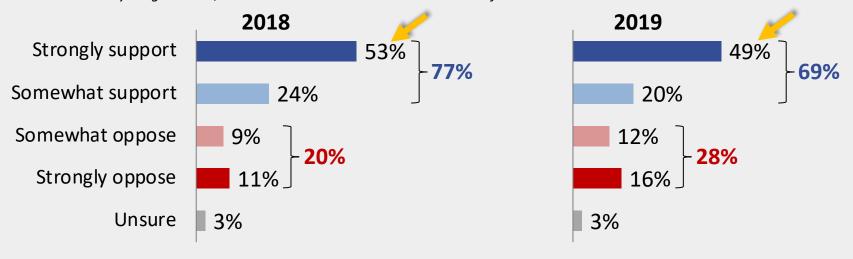


Location



#### Medicaid Work Requirements

Some states are considering adding work requirements for some people who receive health insurance through Medicaid, the government health insurance program for low-income individuals. Do you support or oppose requiring low-income, able-bodied adults without young children, to work in order to receive Medicaid benefits?



2019	Demograp	hics
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Location	Suppor	t Oppose
Anchorage	70%	28%
Southcentral	71%	26%
Interior	60%	36%
Southeast	70%	24%
Rural	68%	29%
Gender		
Male	69%	27%
Female	69%	29%

Party	Support	Oppose
Democrat	51%	46%
Republican	83%	14%
Non-Partisan	67%	30%
Undeclared	65%	32%





Workers' Compensation is a form of insurance providing wage replacement and medical benefits to employees injured in the course of employment. Alaska businesses pay some of the highest costs for Workers' Compensation insurance in the nation, and legislative reforms have been proposed to reduce those costs.

[Randomized statements]

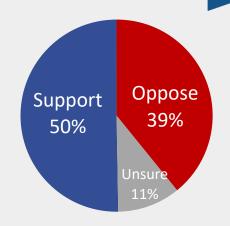
The business community supports reforms to Workers' Compensation because the reforms will bring the cost of insurance in Alaska, more in line with the costs businesses incur in other states.

The healthcare community does not support reforms, saying the reforms will decrease the benefits for injured workers.

What is your opinion? Do you support or oppose workers' compensation reform?

Location	Suppor	t Oppose
Anchorage	50%	36%
Southcentral	55%	36%
Interior	48%	46%
Southeast	45%	46%
Rural	50%	41%
Gender		
Male	54%	35%
Female	46%	43%

Party	Support	Oppose
Democrat	34%	53%
Republican	61%	25%
Non-Partisan	47%	43%
Undeclared	52%	41%
HH Income		
<\$40K	42%	53%
\$40-60K	56%	36%
\$60-80K	53%	29%
\$80-100K	53%	38%
\$100K +	50%	38%



Employed	Support	Oppose
Full-time	54%	37%
Part-time	50%	37%
Homemaker	36%	51%
Student	43%	47%
Unemployed	39%	47%
Retired	47%	40%
Union status		
Public emp.	32%	52%
Other union	57%	34%
Non-union	53%	38%

<sup>\*</sup>View a list of our current priorities and positions at alaskachamber.com/priorities-and-positions.

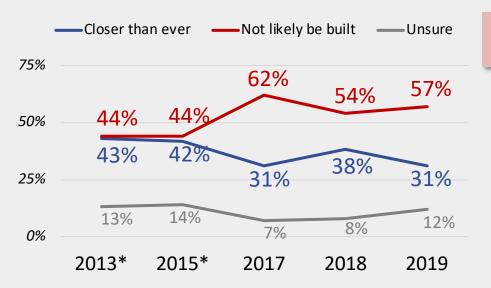
### Resource Development





#### Natural Gas Pipeline

Please tell me which of the following two statements comes closest to your view regarding a potential natural gas pipeline from the North Slope: Alaska is closer than ever to getting a natural gas pipeline built –or – A natural gas pipeline will not likely be built in the foreseeable future



	Closer	N	ot likel	У	
Location	than ever	to	be bui	lt U	nsure
Anchorage	29%		62%		9%
Southcentra	l 32%		59%		9%
Interior	27%		56%		17%
Southeast	40%	<b>→</b>	38%		22%
Rural	31%		56%		13%

10% total change since 2018

	Closer	N	ot likel	y	
<b>Party</b>	than ever	to	be bui	lt	Unsure
Democrat	26%		59%		15%
Republican	40%		49%		11%
Non-Partisan	26%		61%		13%
Undeclared	29%		60%		11%
Follow local nev	ws				

Very closely	32%	58%	10%
Smwht closely	28%	58%	14%
Not closely	40%	49%	11%

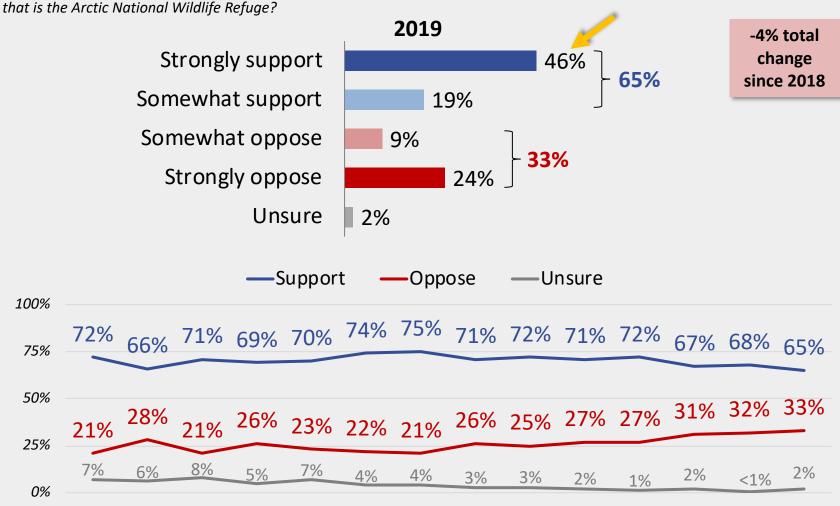
Time in AK			
0-9 yrs in AK	44%	43%	13%
10-20 yrs in AK	30%	62%	8%
20+ yrs in AK	30%	57%	13%





ALASKA CHAMBER 2019 PRIORITY\*

Do you support or oppose exploration and production of oil and gas in a portion of ANWR, that is the Arctic National Wildlife Refuae?



1990 1991 1992 1993 2000 2001 2002 2003 2005 2015 2016 2017 2018 2019

Prior to 2015 question read: "What is your opinion of oil and gas exploration in the Arctic National Wildlife Refuge, usually referred to as ANWR? Do you feel oil and gas exploration should or should not be allowed in that area?"



