

# Google - Are You Struggling to Slay the Ever-Powerful Online Giant?

Please be respectful of your colleagues by silencing your phone. If you need to answer a call, please go to the hallway.

### Outline

- History of the Problem
- Understanding the Problem
- Ways to address the Problem





### History

• May 10, 2014 - Google Has A Grand Plan To Dominate The Travel Industry

https://www.businessinsider.com/r-googles-hotel-moves-worry-travel-sector-2014-09

• August 2014 – Google releases Google Hotel Ads (Which are almost impossible for smaller properties to integrate with)

https://support.google.com/hotelprices/answer/6101897?hl=en

• January 1, 2015 – Noticed new "Date Filters" in Google Maps during 4<sup>th</sup> Q 2014

Spoke to Jade from Google Local at PAII in NOLA as to why – she didn't know or could not share.

- July 14, 2015 Google "No Known Availability" Issue Addressed by Senator King's Office
- April 1, 2016 Google began adjusting 3 pack local placement based on room availability from OTA feeds

http://acorn-is.com/blog/2016/04/ota-availability-now-impacting-googles-3-pack-and-local-listings.html

• January 1 thru December 31, 2016 - Priceline Group and Expedia Inc. paid more than \$4 billion on Google advertising in 2016.

https://skift.com/2017/12/28/google-travel-feeling-intensified-antitrust-pressure/

• March 2019 - Google releases new Hotel Booking site (Local / Maps results no longer in generic search)

https://skift.com/2019/03/11/google-quietly-releases-its-hotel-booking-destination-with-potentially-huge-implications/

### **Booking Direct is a HOT topic!** Here are 3 Book Direct Articles posted in the last 30 days

- <u>https://skift.com/2019/03/04/whos-really-winning-the-direct-booking-wars-between-hotels-and-online-travel-agencies/amp/</u>
- <u>https://investorplace.com/2019/03/expedia-has-the-same-problem-booking-com-does/amp/</u>
- <u>https://skift.com/2019/03/05/american-airlines-and-hyatt-hotels-to-share-elite-loyalty-benefits/amp/</u>





# We could spend DAYS talking about Google!

... but we only have 1 hour ....

acorn-is.com

**Client Login** 

In order to create a STRATEGY to combat the problem of growing OTA's vs. Direct bookings you must first understand what is going on...

# It all starts with...

Google

Source / Medium 🕜		Acquisition		
		Sessions ?		
		<b>8,014</b> % of Total: 100.00% (8,014)		
1.	google / organic	<b>3,073</b> (38.35%)		
2.	(direct) / (none)	2,559 (31.93%)		
3.	YMLP / email	<b>486 (6.06%)</b>		
4.	m.facebook.com / referral	<b>443</b> (5.53%)		
5.	tripadvisor.com / cpc	303 (3.78%)		
6.	bing / organic	<b>182</b> (2.27%)		
7.	facebook.com / referral	<b>131</b> (1.63%)		
8.	I.facebook.com / referral	<b>126</b> (1.57%)		
9.	lm.facebook.com / referral	<b>126</b> (1.57%)		
10.	yahoo / organic	75 (0.94%)		



Local Pack/Finder Ranking Factors Localized Organic Ranking Factors

Introduction Definitions

The Survey

Discussion

Top 50 Local Pack Finder Factors Top 50 Local Organic Factors Top 30 Foundational Factors Top 30 Competitive Difference-Makers 10 Factors Experts Are Focusing on More in the Past Year 10 Factors Experts Are Focusing on Less in the Past Year Negative Factors

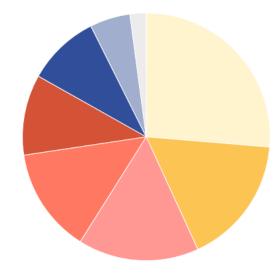
#### Comments

What are some strategies/tactics that are working particularly well for you at the moment?

What are some strategies/tactics that used to work well, but don't seem to work anymore?

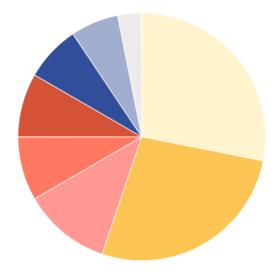
If you only had time/budget to invest in





- 1. Google My Business Signals (Proximity, categories, keyword in business title, etc.) 25.12%
- 2. Link Signals (Inbound anchor text, linking domain authority, linking domain quantity, etc.) 16.53%
- 3. Review Signals (Review quantity, review velocity, review diversity, etc.) 15.44%
- 4. On-Page Signals (Presence of NAP, keywords in titles,

#### Localized Organic Ranking Factors



- 1. Link Signals (Inbound anchor text, linking domain authority, linking domain quantity, etc.) 27.94%
- 2. On-Page Signals (Presence of NAP, keywords in titles, domain authority, etc.) 26.03%
- 3. Behavioral Signals (Click-through rate, mobile clicks to call, check-ins, etc.) 11.5%
- 4. Google My Business Signals (Proximity, categories,

Moz's 2018 Local Search Ranking Factors – A Must Read for Innkeepers! Posted on November 26, 2018

### 2018 Search Ranking Factors Experts

Adam Dorfman – Reputation.com Healthcare, Automotive, Retail, Property Management, Restaurants, Financial Services and Senior Living

Andrew Shotland, Dan Leibson – Local SEO Guide Multi-Location Brands, Media, eCommerce, StartUps & Agencies

Andy Kuiper – Andy Kuiper Internet Marketing SEO services in Alberta Canada

Andy Monte – Directive Consulting B2B marketing and demand generation with a core focus on MQLs and ROI

Ben Fisher – Steady Demand Providing Local and Social SEO and Social Media services

Blake Denman – RicketyRoo Inc Multi-Location and Small Businesses and Addiction Research Centers

**Brian Barwig, Gyi Tsakalakis – AttorneySync** Digital marketing agency for law firms

Brian Smith – Rio SEO Retail, Health Care, Financial & Insurance, Restaurant, Hospitality and Agencies

Carrie Hill, Mary Bowling – Ignitor Digital Marketing, Inc Local Search Marketing Solutions for Small & Medium Businesses and Agencies **Casey Meraz – Juris Digital** Supporting Law Firms and Lawyers

**Conrad Saam – Mockingbird Marketing** *Law Firm Marketing* 

**Cori Graft – Seer Interactive** Emerging start-ups to Fortune 500 companies in the U.S. and abroad

Dana DiTomaso – Kick Point Works with exceptional entrepreneurs and organizations

Darren Shaw, Nick Pierno, Nyagoslav Zhekov – Whitespark Helps clients get more customers from Google

**David Mihm – ThriveHive / Tidings** Provides digital marketing solutions for small to medium sized businesses

**David Wallace – Search Rank** Provides strategic digital marketing services for small to large businesses

**Dev Basu – Powered by Search** Canada's fastest growing Digital Performance Marketing Agency

**Eric Rohrback- RedShift** A fresh approach to marketing services, shifting the way the agency/client relationship is viewed

Greg Gifford – DealerOn Car dealer websites, automotive SEO, and digital advertising services Joel Headley – Patient Pop Medical Marketing

Joy Hawkins, Colan Nielsen – Sterling Sky Inc. Internet marketing service in Ontario, Canada

Lisa Kolb – Acorn Internet Services Digital online marketing for Bed & Breakfasts, Inns and Boutique hotels

Marcus Miller – Bowler Hat Small business marketing in the United Kingdom

**Mike Blumenthal – GatherUp** A customer experience and online review engine

 Miriam Ellis – Moz & Solas Web Design Website Design, Local SEO, Professional Copywriting and More

Phil Rozek – Local Visibility System, LLC Helps businesses become visible to more local customers in Google's local search results and beyond

Search Influence Team – Search Influence Zoos, Museums, Attractions, Education, Medical & Healthcare and more

**Tim Capper – Online Ownership** Local SEO Specialists and Google Business Experts in the United Kingdom Savvy local businesses will stop viewing Google as their benefactor and rightly view them as their top competitor. It's a competitor that sometimes does you favors (sends you phone calls, leads, traffic, makes your good reputation highly visible to the consumer public, etc.), but it's also a competitor that wants to position itself between your business and every dollar it earns, while often failing to meet basic standards of protecting your brand from illegal/irresponsible damage.





# It's all about the money...



# Google's BIG 3





### Google Ads Ad

Google

- Previously called Google Adwords
- Individuals can setup an account themselves
- Google Partner Programs available to marketing companies who meet ad spend requirements

sprir	ngfield il l	eld il bed and breakfast					٩		
AII	Maps	Images	News	Shopping	More	Settings	Tools		

About 3,410,000 results (0.68 seconds)

#### 

Book a B&B For Less Than a Hotel Room. 81,000 Cities. Best Prices. 5 Star Hosts. Instant Confirmation. Amenities: Business Travel Ready, Family Friendly, Pet Friendly.

#### Springfield Bed and Breakfasts | Book Great Bed and Breakfasts Add www.expedia.com/ •

★★★★★ Rating for expedia.com: 4.3 - 191,757 reviews

Find Exclusive Deals on **Bed and Breakfasts in Springfield** and Save Big! Secure Booking. Instant Confirmation. 600,000+ Hotels Worldwide. Packages: Save up to 20% 11+ million hotel reviews. Save up to 50% on Hotels. 24/7 Customer Support. Compare & Save. New Expedia Rewards. Expedia Add-On Advantage - Expedia Rewards - Last Minute Deals - Book Hotel+Flight & Save

#### Historic Springfield Hotels - Famous Hotels From \$44 | Travelocity Ad www.travelocity.com/

\*\*\*\* Rating for travelocity.com: 4.3 - 103,203 reviews

Get The Best Hotel Deals w/ Travelocity. Book Now & Save Big On Your Stay. Monday: Book Your Stay. Services: Hotel Deals, Cheap Flights, Vacation Packages, Rental Cars, Cruises.





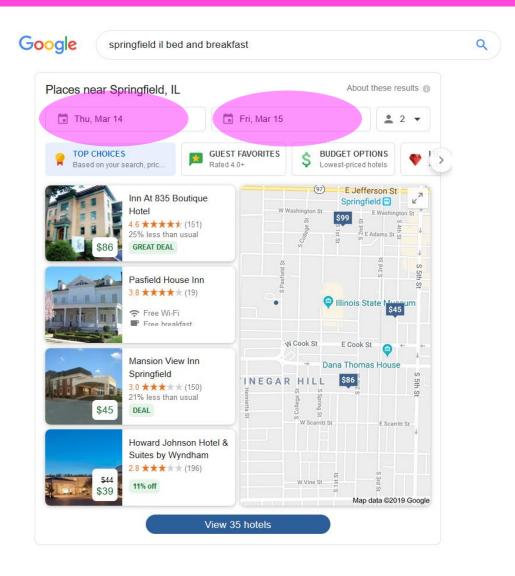
The "Google Partner" Dilemma Posted on October 23, 2018

# It's all about the money...



### Local / Maps

- Used to be the 3 pack now the 4 pack (mobile in spring, desktop in winter)
- Account established in GMB (Google My Business)
- Placement is date driven by OTA availability (As of 4/1/2016)
- <u>NO</u> link to Website



### Organic

Google

- 10 listings per page
- Link to the business website
- Majority of Page 1 listings are OTA or group sites (November 2016)

springfield il bed and breakfast

#### THE BEST Springfield Bed and Breakfasts of 2019 (with Prices ... https://www.tripadvisor.com > United States > Illinois (IL) > Springfield • Best Springfield B&Bs on TripAdvisor: Find 531 traveler reviews, 176 candid photos, and prices for bed and breakfasts in Sprindfield. IL

Q

#### THE BEST 10 Bed & Breakfast in Springfield, IL - Last Updated March ... https://www.yelp.com > Springfield, IL > Hotels & Travel > Bed & Breakfast •

The Best 10 Bed & Breakfast in Springfield, IL. Sponsored Results. President Abraham Lincoln Springfield. 71 reviews. \$\$Hotels. All Results. Pasfield House. 8 reviews. \$\$Hotels, Bed & Breakfast. Flagg Farmstead Bed & Breakfast. 2 reviews. Rippon Kinsella House. 7 reviews. Blessings on State Bed & Breakfast. 7 reviews. ...

#### 2 Springfield, IL Inns, B&Bs, and Romantic Hotels | BedandBreakfast ... https://www.bedandbreakfast.com > North America > USA > Illinois > Central •

Visit BedandBreakfast.com and browse 0 guest reviews and 2 property photos for Springfield, Illinois bed and breakfast accommodations.

#### Inn at 835 Boutique Hotel, Springfield, IL - Booking.com

https://www.booking.com > USA > Midwest > Illinois > Springfield Hotels \*\*\*\*\* Rating: 9.5/10 - 295 reviews The bed and breakfast has a terrace. Guests can use the business center or rent a bike to explore the area. Guests can also relax in the shared lounge area.

#### Lodging and Hotels in Springfield, IL | Hotels, Motels, B&Bs ... www.visitspringfieldillinois.com/WhereToStay.aspx •

Find many options for lodging in Springfield, IL including hotels, motels, bed and breakfasts and campgrounds.

#### Inn at 835 - Boutique Hotel, Catering & Events - Springfield https://www.connshg.com/Inn-at-835 •

Begin your day with a steaming cup of gourmet coffee or tea and made-to-order breakfast. Our peaceful surroundings provide a quiet setting to leisurely read the ...

#### Flagg Farmstead Bed & Breakfast Springfield Sherman Illinois near ... www.flaggfarmsteadbandb.com/ •

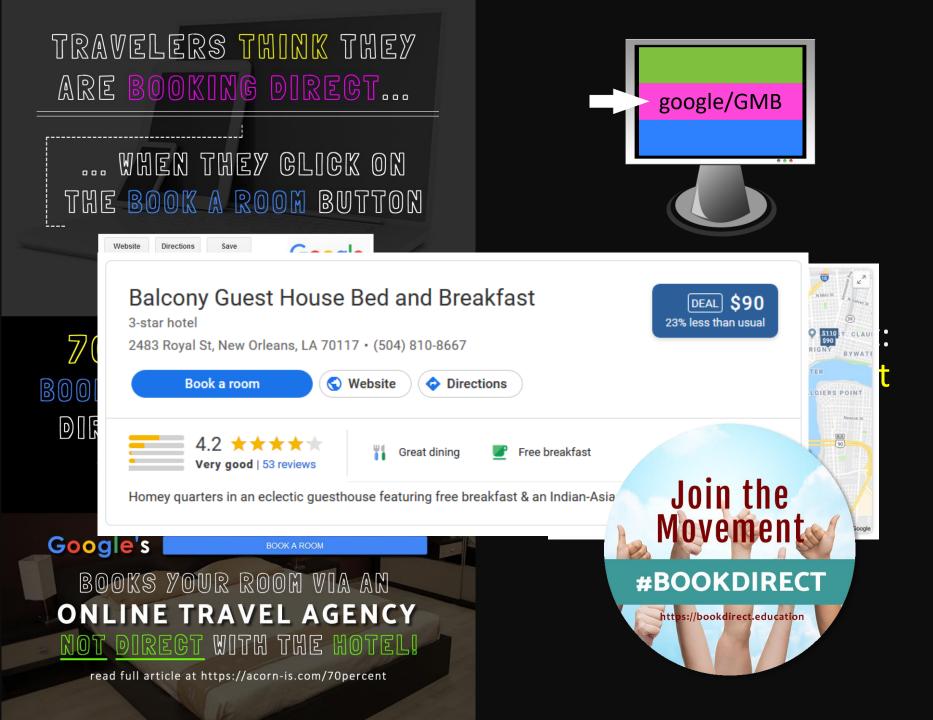
Flagg Farmstead B&B located near the Lincoln sites in Springfield Sherman and New Salem Illinois and the Rail Golf Course.

#### Bed and breakfasts in Springfield - Airbnb https://www.airbnb.com > United States > Illinois > Springfield +

Mar 10, 2019 - Rent Bed and breakfasts in Springfield, IL from \$20/night. Find unique places to stay with local hosts in 191 countries. Belong anywhere with ...

# It's all about the money...





#### Lisa Kolb, Acorn Internet Services, Inc.:

Google continues to institute options, products and services that over time have incrementally reduced the ability for an individual lodging property to sell rooms directly via Google's Search products. For years, we have seen Google continue to make efforts to keep users on their platform for longer and longer periods of time. The longer a potential guest stays on a Google-controlled display, the more likely they will book with a Google affiliate or Google Hotel Ads directly, and in return, Google will receive a fee from that third party. Google wants to be the end-all for any online sales.



# It's all about the money...



### 4 PACK MAP LISTINGS TODAY

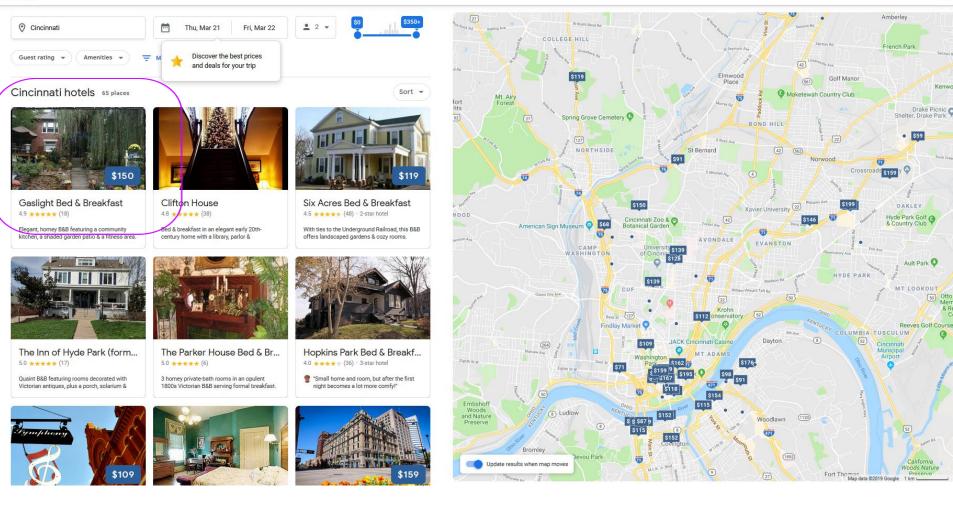
Google

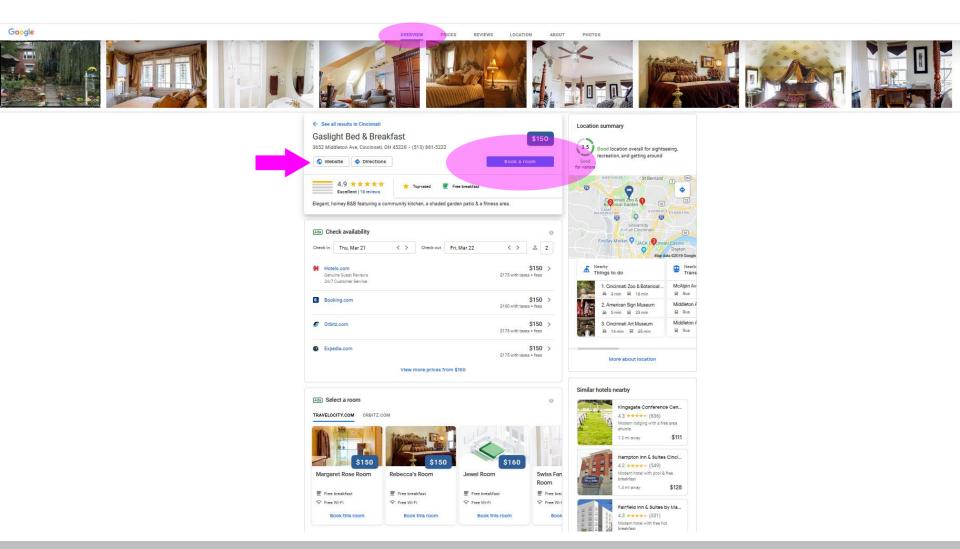
cincinnati bed and breakfast J Q All Maps Images News Shopping More Settings Tools About 9,320,000 results (0.44 seconds) Places near Cincinnati, OH About these results ( Fri, Mar 22 **2** 2 🔻 Thu, Mar 21 TOP CHOICES GUEST FAVORITES BUDGET OPTIONS FO' \$ \* > Based on your search, prices & Rated 4.0+ Ava Lowest-priced hotels quality 27 Clifton House 4.8 \*\*\*\*\* (38) 😤 Free Wi-Fi Free breakfast Six Acres Bed & Spring Grove Cemetery 🤤 Breakfast 4.5 \* \* \* \* \* (48) "This is a unique \$119 historical place to stay NORTHSIDE 175 Gaslight Bed & Breakfast 4.9 \*\*\*\*\* (18) 70 Free breakfast \$150 \$150 American Sign Museum \$68 . Weller Haus Bed, 0 Breakfast & Event Center CAMP \*\*\* (94) WASHINGTON 🗢 Free Wi-Fi \$12 🖤 Free breakfast **S1** Map data @2019 Google View 65 hotels

### 4 PACK MAP LISTINGS TODAY

#### Google

....





**NEW GOOGLE/TRAVEL DISPLAY HAS EVERYTHING ON 1 PAGE with TABS at the top.** 

#### Gaslight Bed & Breakfast

OVERVIEW	PRICES	REVIEWS	LOCATION ABO	DUT PHOTOS	;
Check in Thu, Mar 2	1 <	> Check out	Fri, Mar 22	< >	≗ 2
Ads Check availabil	ity				0
Hotels.com Genuine Guest Revie 24/7 Customer Servi				\$ \$175 with taxes +	150 > fees
B. Booking.com				\$ \$160 with taxes +	150 > fees
S Orbitz.com				\$ \$175 with taxes +	150 > fees
Expedia.com				\$ \$175 with taxes +	150 > fees
Travelocity.com				\$ \$175 with taxes +	150 > fees
P Priceline				\$ \$160 with taxes + Free cancel	150 > fees ation
👁 Cheaptickets.com				\$ \$175 with taxes +	150 >
Ads) Select a room					0
TRAVELOCITY.COM	ORBITZ.COM				
	50	\$15		\$160	
Margaret Rose Ro	om Rebe	ecca's Room	Jewel Roo	m	Swiss Fai Room
Free breakfast	E Fr	ee breakfast	Free brea	kfast	Free bre
🗇 Free Wi-Fi	🗇 Fr	ee Wi-Fi	🗇 Free Wi-F		🗇 Free Wi
Book this room	'n	Book this room	Book	this room	Boo

PRICES SCREEN HAS **NO** MENTION OF WEBSITE PRICING - - ONLY OTAS...

#### Gaslight Bed & Breakfast

OVERVIEW PRICES REVIEWS LOCATION ABOUT PHOTOS Review summary o + Write a review 5 \* **|** 95% 4\* 5% Excellent Ο 3\* 0% \*\*\*\*\* 0% 2 \* 18 reviews 1\* 0% Reviews on other travel sites 5/5 · 44 reviews TripAdvisor Reviews Q Search reviews Most helpful 🔶 All reviews 🛨 TripAdvisor Reviewer 5/5 a month ago on 🔤 TripAdvisor 🕗 A wonderful experience. Maria is as gracious a host as we have ever had. The eclectic furnishings are amazing. Highly recommend staying here. The location in the Cincinnati gaslight district brings back memories of days gone by with all the ..... Read more on TripAdvisor Megan McCoy 5/5 5 months ago on G Google Wonderful rooms with the coziest beds! Maria is so kind and made us the most delicious breakfast! She keeps the place stocked with anything you could ever need: snacks, drinks, towels, robes, you name it! The only downside is the WiFi is ..... ▼ Read more Farihah Ibrahim 5/5 5 months ago on G Google I haven't even stayed here yet and I'm already giving Maria and her B&B a great review. She patiently answered all my questions and went above and beyond to make sure my parents were

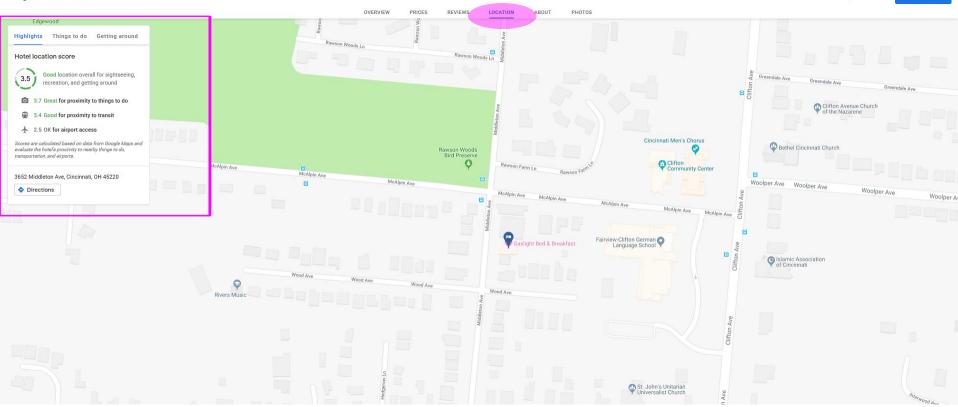
\$150 • Mar 21–22 VIEW PRICES



\$150 · Mar 21-22

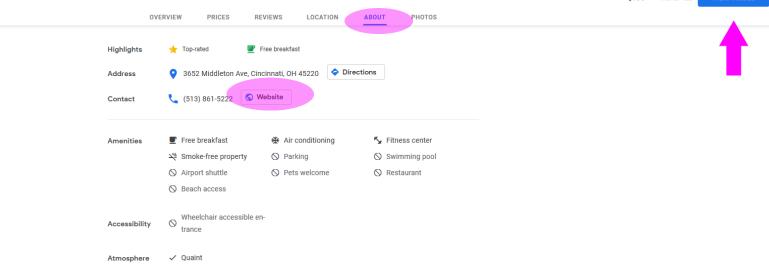
VIEW PRICES

#### Gaslight Bed & Breakfast



#### Gaslight Bed & Breakfast

**\$150** • Mar 21–22 **VIEW PRICES** 





Gaslight Bed & Breakfast

All sources 👻

All formats 👻

All categories 👻

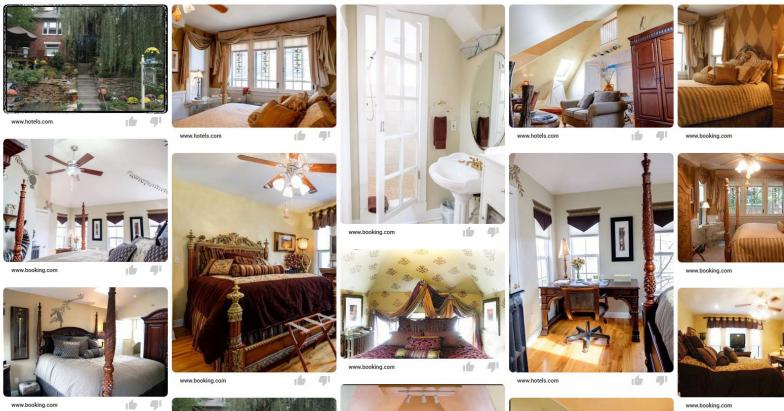
OVERVIEW PRICES REVIEWS LOCATION ABOUT PHOTOS

Images may be subject to copyright

16 41

10 41

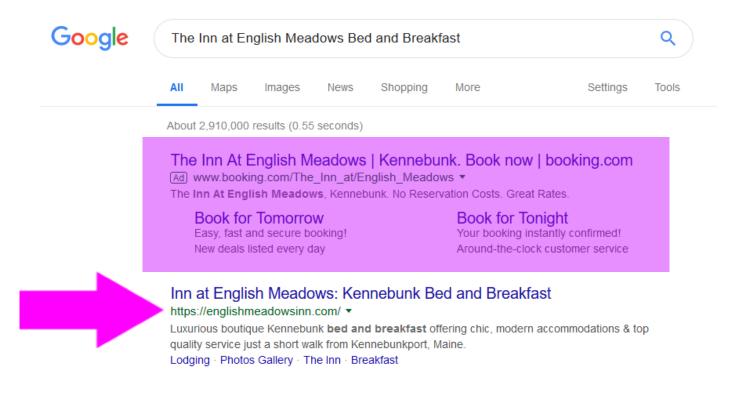
16 41



www.booking.com

Has your Brand been hijacked?

### Brand Search Results



### Meta Search Advertising Fees Paid to **Google**

OTAs such as Hotels.com, Orbitz, Expedia, Booking.com, Travelocity.com, etc. pay some form of Advertising Fees to Google.

- PPC (Pay Per Click)
- PPB (Pay Per Booking)
- PPS (Pay Per Stay)

It's no wonder most Innkeepers are spending more on OTAs now than 2 years ago!

# It's all about the money...



Lisa Kolb, Acorn Internet Services, Inc.:

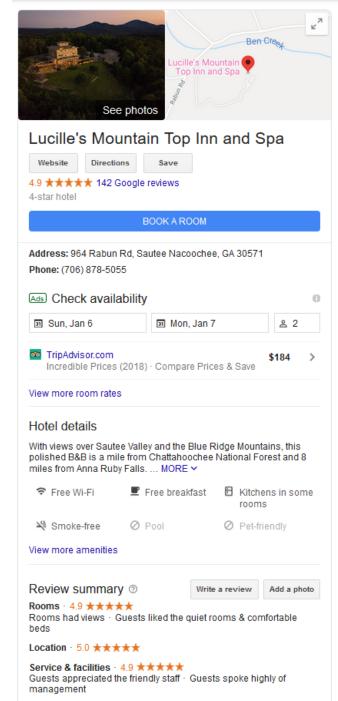
Google does not treat lodging businesses as it does other types of businesses when it comes to local placement. Lodging properties are not provided the same opportunities in their GMB (Google My Business) accounts. Non-lodging businesses are provided a direct link to their website from the Local 3-pack and maps results. Lodging properties are denied that opportunity. In addition, lodging businesses are restrained from many of the GMB features such as sharing posts, adding a business description (Google provides it for them), and a link to book directly with their property. Instead, when searching for a lodging property, Google displays their OTA options along with any of the Google Hotel Finder participants. On April 1, 2016, our industry went from being able to follow the standard Google Local Guidelines for local placement to having to pay-to-play in order to be seen in a similar ranking position. This puts local SEOs in the travel space in a unique position, as we cannot rely on the traditional techniques used in the past.





Not only has Google created ways to make a commission on your Bookings...

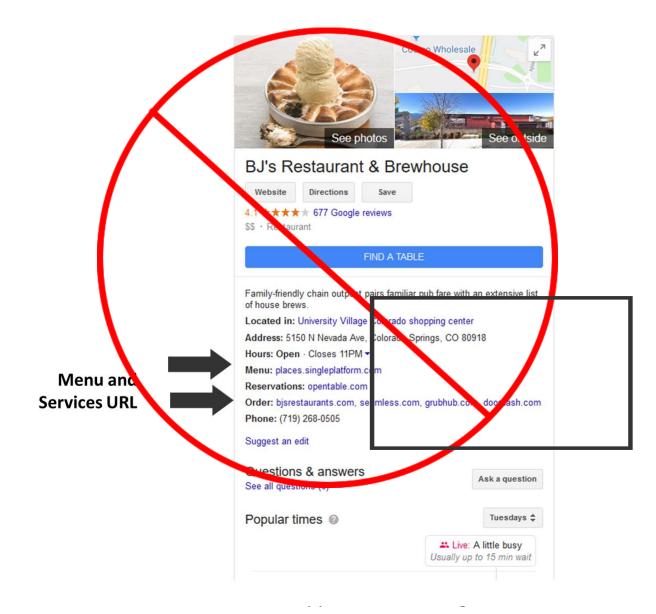
They are not allowing you to have any features on your Business Listing that you could potentially use to sell a room directly.



# Knowledge Panel

- Google's Knowledge Panel data is "scraped" from various places online, and what little control the business owner has, comes from logging into their GMB (Google My Business Account) and updating their data.
- Google discriminates against most all lodging property types, except for cabins, by not allowing certain data to be provided by the business owner.
- Google Denies Lodging Property Owners the same Tools Available to Other Businesses.
- Google denies Hotels and Bed and Breakfasts these features because they do not want the user to click on any other button that will prevent Google from earning money.

View all reviews



MOZ 2018 Local Ranking Factors: Multiple experts determine POSTS are the #2 way to Drive Business

(#1 is Link Building)

Some experts even speculate Posts will be Google's replacement for G+

And our Industry is **NOT ALLOWED** to use them!

So what can an Innkeeper do to try to combat these changes affecting our industry and your bottom line?

# Join the Movement

### **#BOOKDIRECT**

#### https://bookdirect.education



Founding Partners Working Together For Our Industry

### https://www.bookdirect.education



TripAdvisor uses the same date driven OTA data that Google does to determine placement in their system also.

### Questions?





### **Presented by**:

Annie Buck, Education and Local Manager Pam Prentice, Marketwatch Manager Mark Hall, Senior Developer

### Acorn Internet Services, Inc.

### Stop by our Booth 402/404

### Or Call 877-226-7699

Thank you for learning with us! Please complete your evaluation and hand it to the room host before leaving the room!