

# Douglas County Fiscal & Budget Transparency Tool

Carson Valley Chamber of Commerce  
General Membership Luncheon  
September 20, 2017

Presented by: Sherri McGee, Chief Technology Officer  
Vicki Moore, Chief Financial Officer



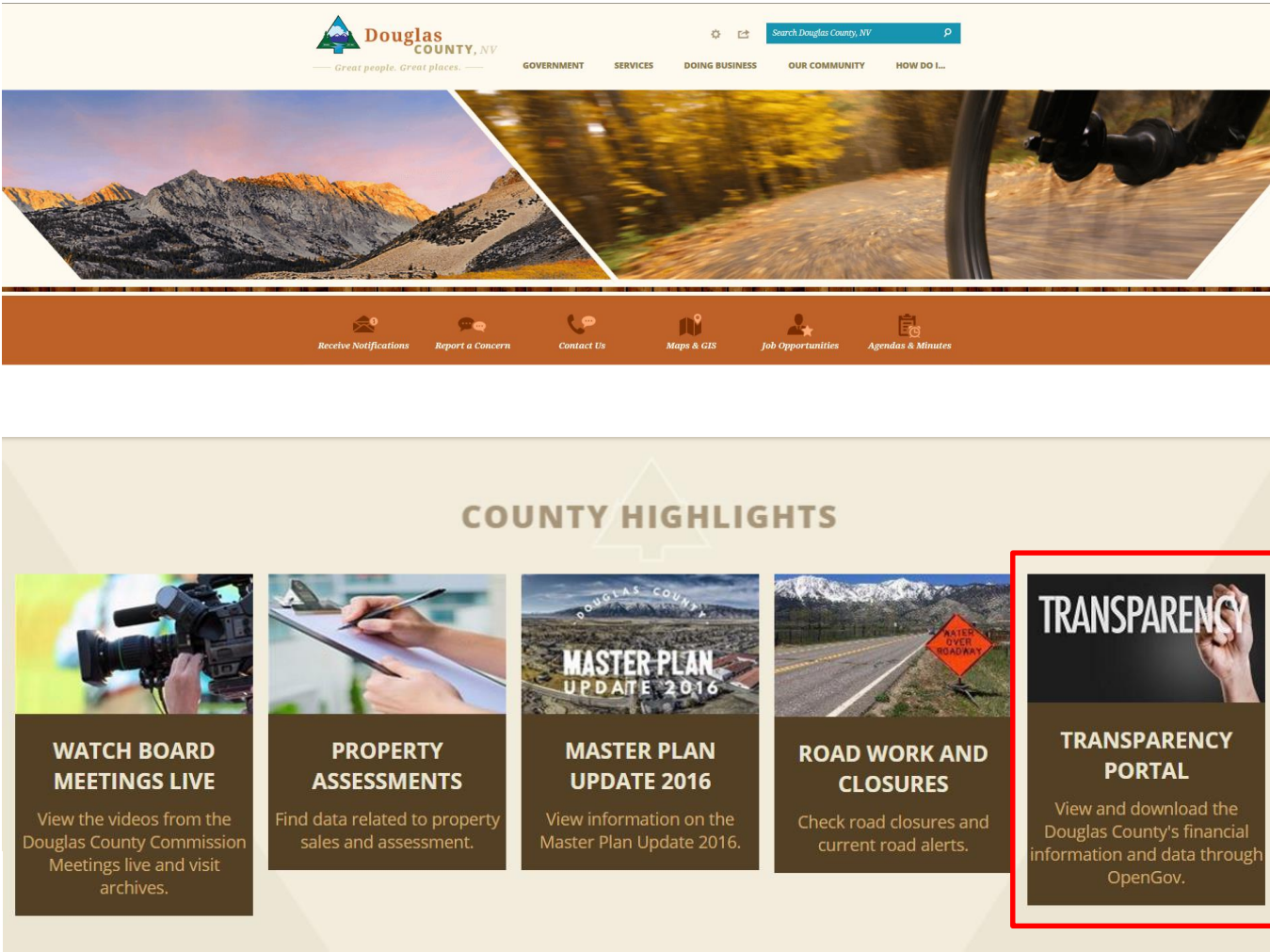
Powered by  **OPENGOV**

# Introduction

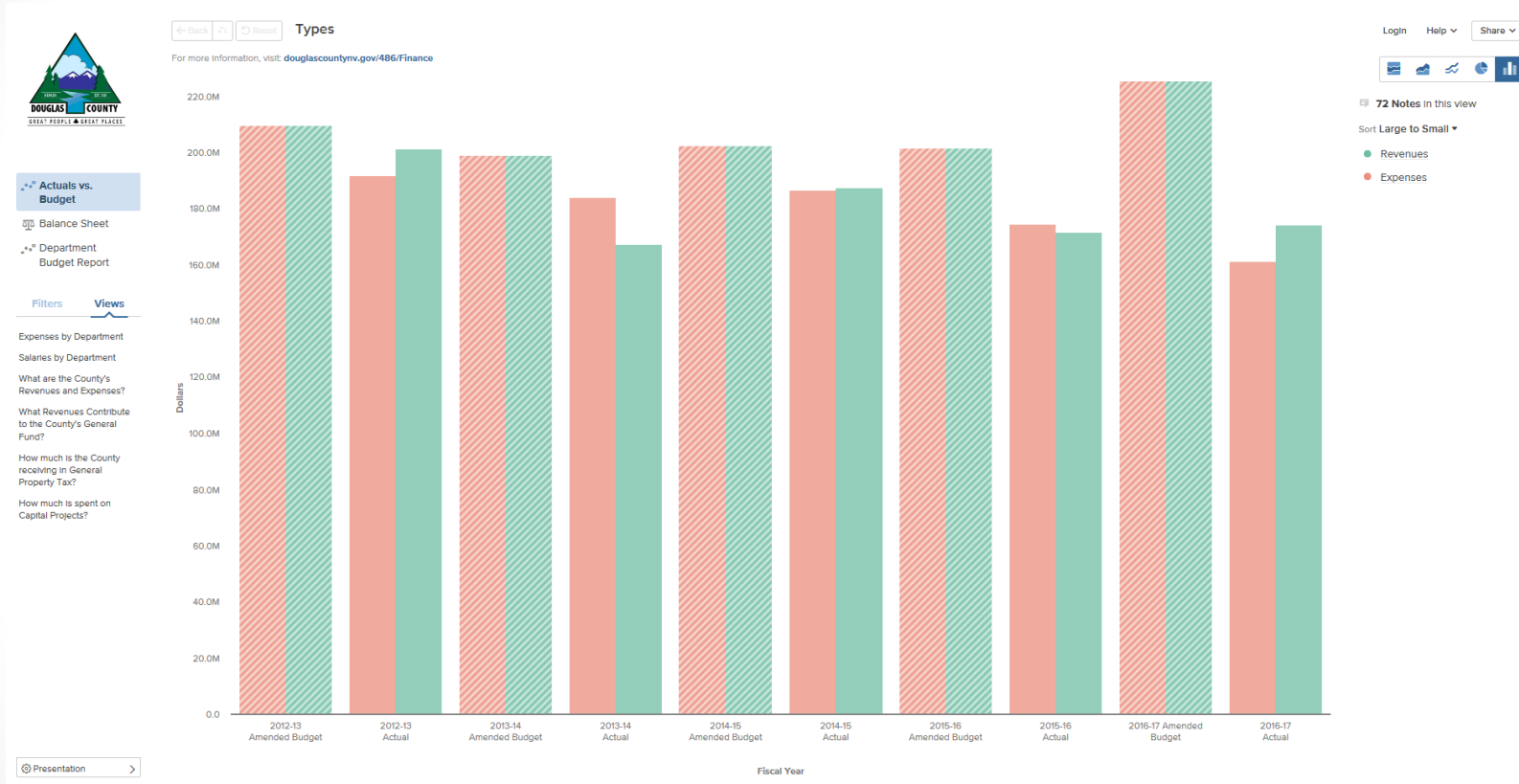
- How the project was identified for the County
  - The Budget Process
  - Experience with Transparency Portals
  - OpenGov
  - County Manager Support
- The Project Team
  - Sherri McGee – Technology Services
  - Vicki Moore – Finance
  - Caroline Chieffo – Senior Accountant
  - Gohar Barsegian – Senior Budget Analyst
  - Jenny Na – OpenGov
  - Kellie Harris – OpenGov



The Transparency Portal is accessible through the Douglas County home page.



Douglas County Fiscal and Budget Transparency Tool allows you to access full financial data on easy-to-understand charts and graphs, in just a few clicks.



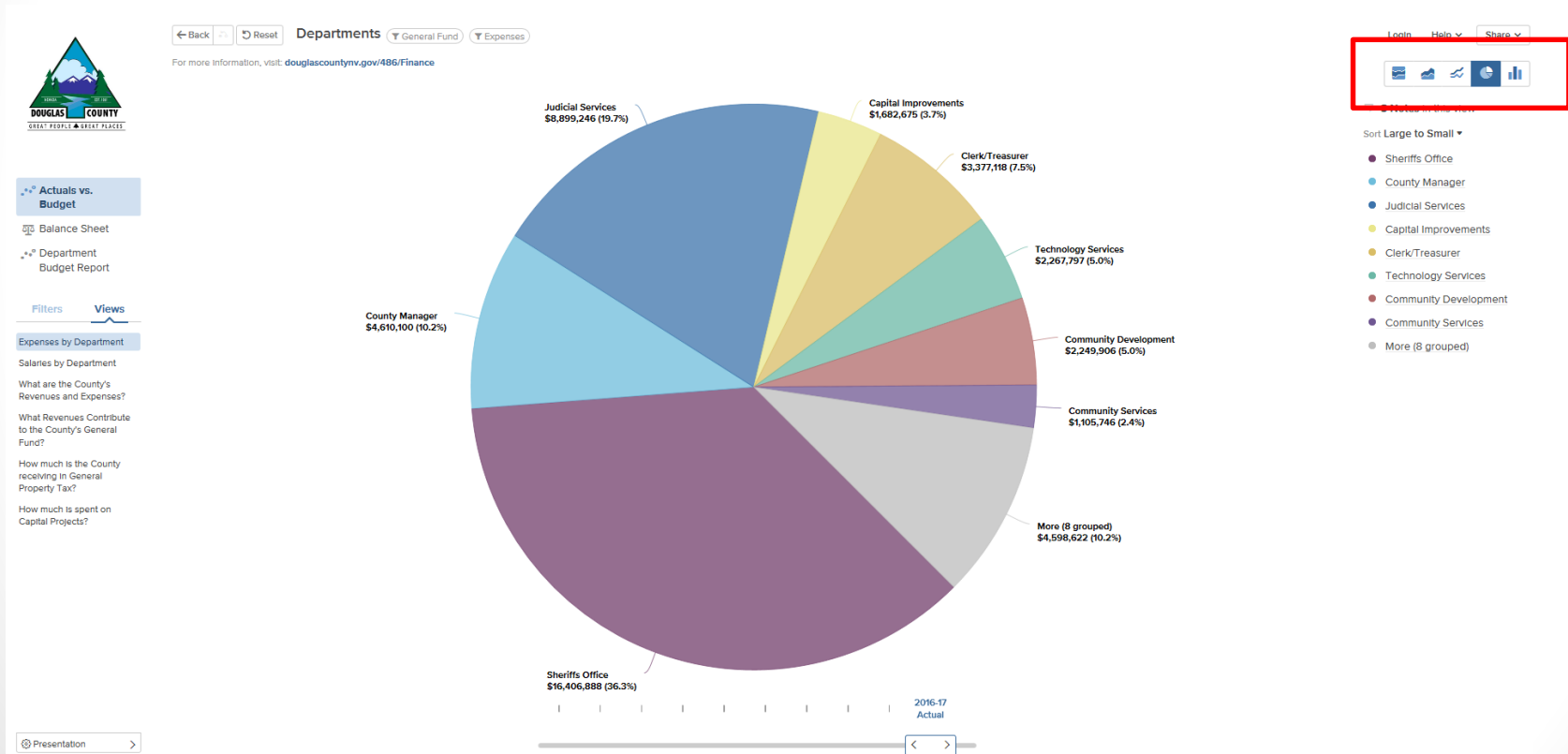
## Reports Available:

- **Actuals vs. Budget** displays a comparison of amended budget versus actual revenues and/or expenses by Fiscal Year for the various funds and departments within Douglas County and its component units.
- **Balance Sheet** displays the Assets, Liabilities and Equities for a given point in time for the various funds within Douglas County and its component units.
- **Department Budget Report** displays amended budgets for the various funds and departments within Douglas County and its component units.

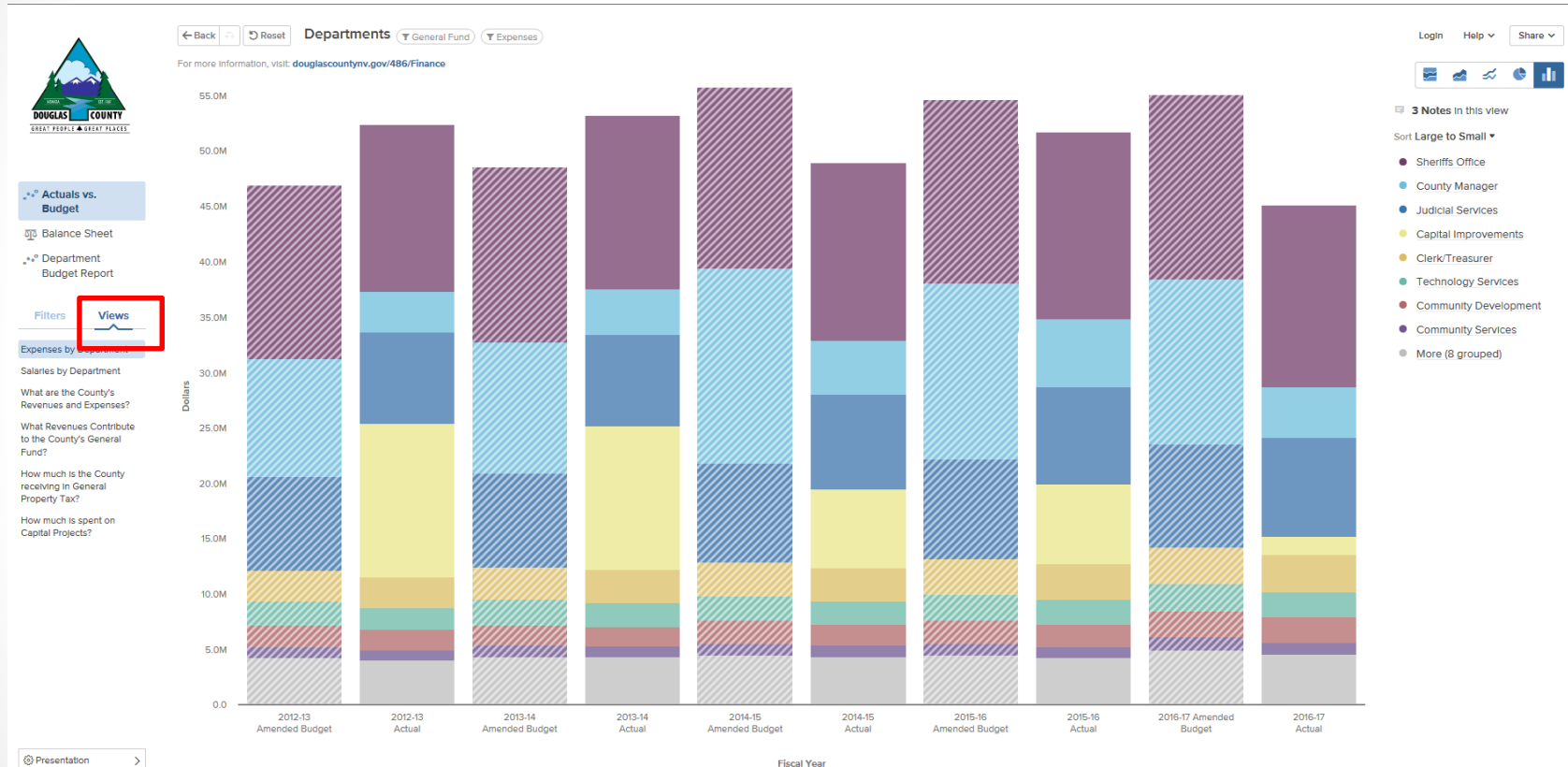


Change the type of chart or graph for ease of reading.

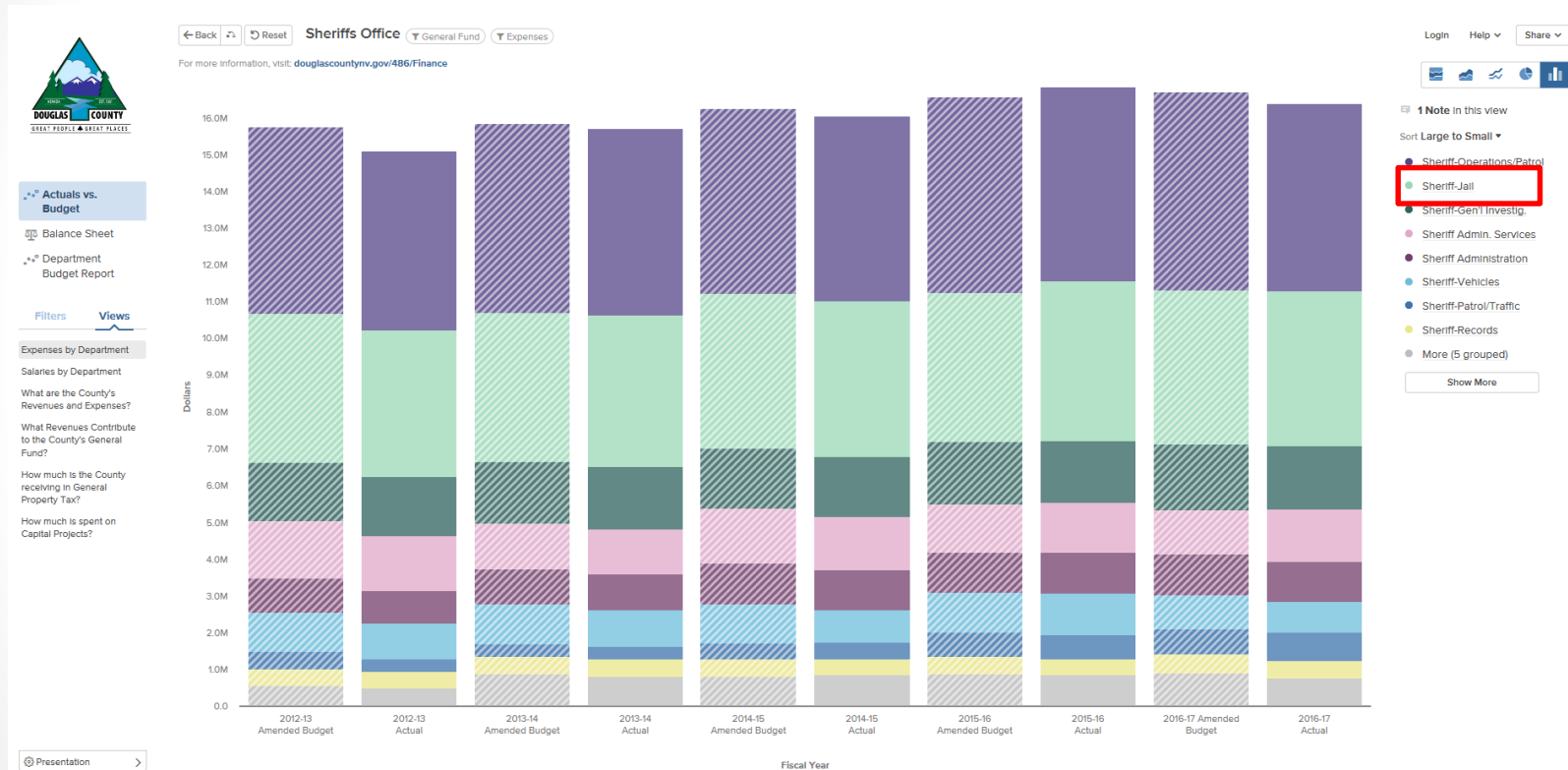
There are **five different types of visual graphs** you can view: Stacked percentage graph, Stacked line graph, Line graph, Pie chart and Bar chart



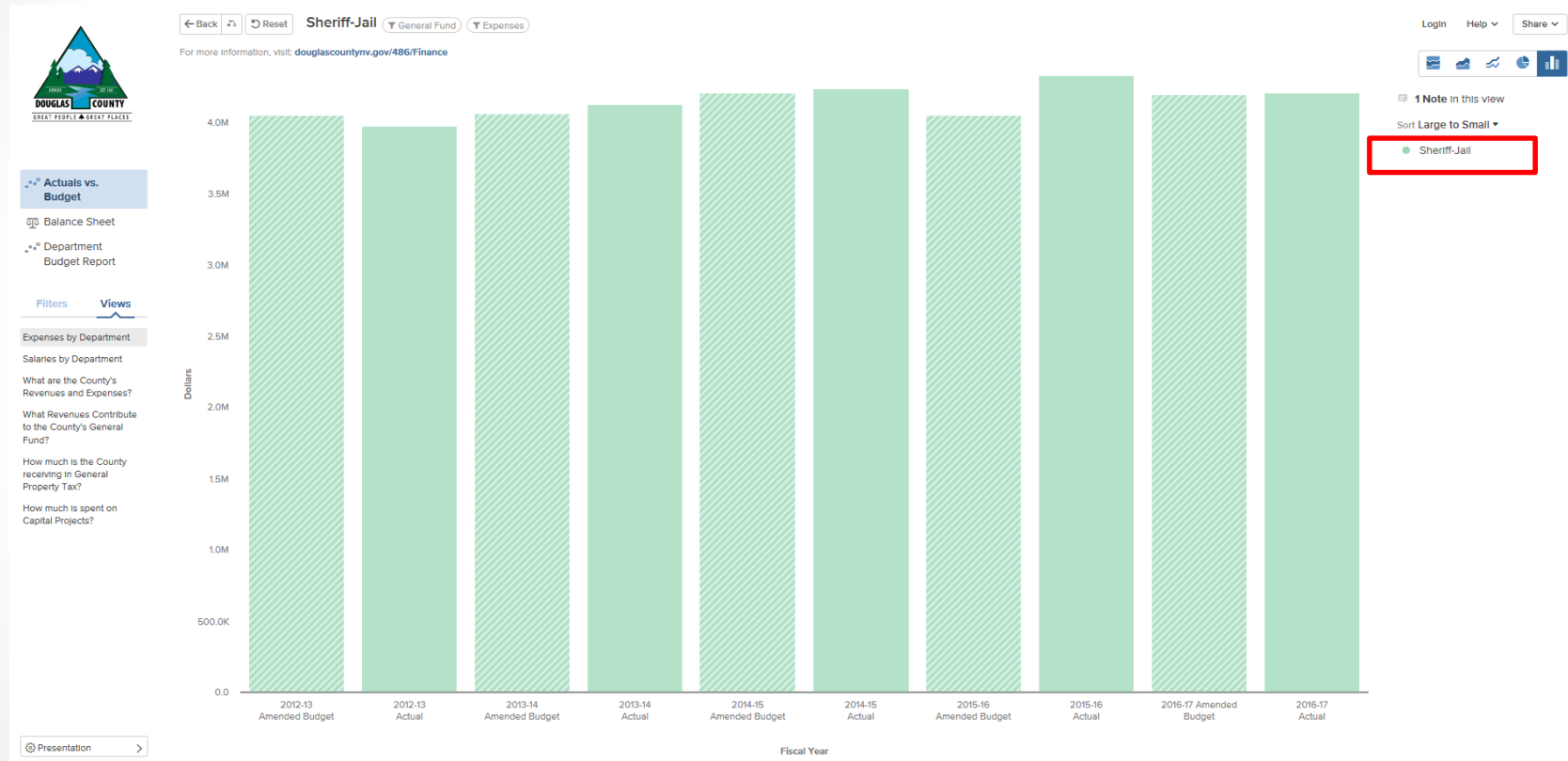
Click on any of the **Saved Views** to see answers to the County's most frequently asked questions.



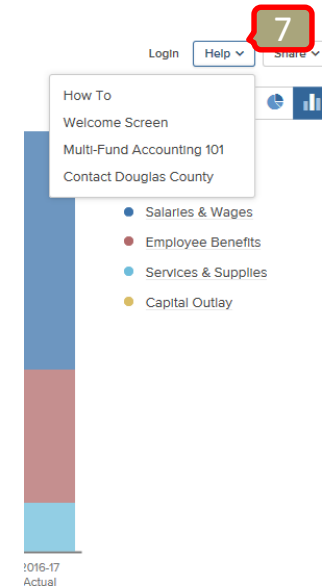
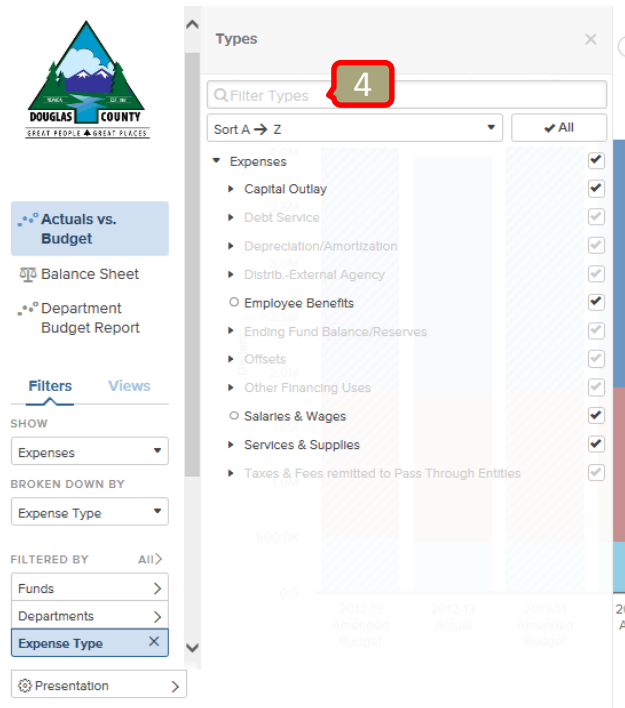
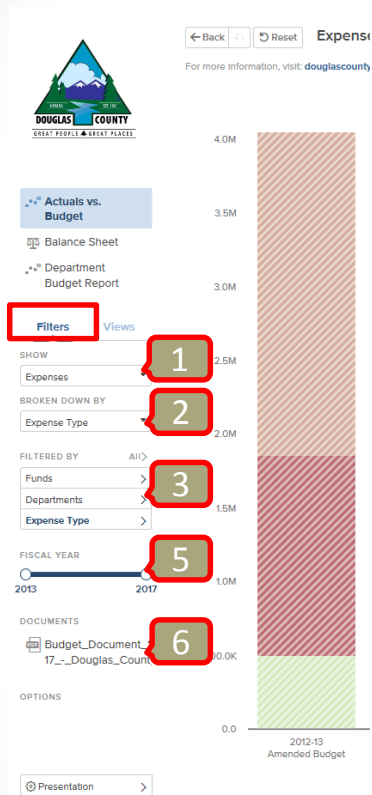
Select an object to get more detail on that subject.



Drill further into the object for more information.



Use the various **Filters** on the left panel to build the view you want and understand the data in different ways. Use the **Help** drop down to help you navigate the site.



1. The **Show drop-down** allows you to see the data that is of most interest to you.
2. The **Broken Down By drop-down** allows you to specify the category you would like the data to be organized by in your view.
3. Use the **Filtered By** option to view the data filters. These filters allow you to select exactly which data you want to include and exclude in your graph.
4. Use the **Search** function within each filter to find something specific.
5. The **Fiscal Year** slide bar allows you to view the range of years that you want to see.
6. We've added **documents** FY 16-17 budget document to the portal. You can download this directly from the report.
7. Use the help drop-down to either: view a short **How-To Guide** with further tips on navigating or **Contact** the administrators of our site to provide feedback and ask questions.



Scroll down to the bottom of the page to display a tabular view of the data



# Next Steps

- Upcoming Reports and Data for the Portal
  - **Vendor Report**
  - **FTE Data**
  - **Year to Date by Month Actuals**
  - **Year over Year Actuals**
  - Non-Financial Data
  - GIS Data Sharing
- Efficiencies Gained
  - Budget Cycle
  - Department Analysis



# Questions?

THANK YOU!

