

Be an original.

2017 - 2019 Strategic Plan

Third Quarter Report (Jan. - Sept. 2017)

Mission:

The Mission of Rowan Chamber of Commerce, Inc., is to enhance the quality of life and nurture a thriving economy through proactive and consensus-building leadership.

We are a business advocacy organization!

2017 Top Priorities:

- 1. Rowan Brand Promote a positive Rowan Brand with the new "Be an Original" Campaign and leverage our assets for increased community pride.
- 2. Quality of Life Work with law enforcement on crime prevention programs and youth engagement roles for the business community.
- **3.** Business Advocacy Support pro-business policies that help recruit and retain jobs, investment and talent to our community.
- 4. Sane Center Be a catalyst for synergies and collaboration in the community.

Business Advocacy

Objective: Be the voice of business at every level of government.

Local & State Government

- Work with our community partners on the launch of the new Rowan Brand Story "Be an Original" and encourage public and private sector leaders to implement positive community pride campaigns.
 - Chamber has new logo to match family look of Rowan Brand
 - o Annual Gala, Trade Show & Campaign themes embraced new Rowan Brand
 - PR One group & GroRoCo Mkt assisting with crisis communications and positive messages
- Monitor and advocate at all levels of government on issues that affect the cost of doing business, the ease of doing business and the quality of life in Rowan County.
 - Chamber has taken several pro-business position statements during Legislative Session
 - o Supported private sector engagement in City of Salisbury Fibrant analysis
 - Supported "Brunch Bill" passage for City of Salisbury

- Utilize **Government Affairs Committee** volunteers to attend municipal, county and • regional government meetings. Volunteers assigned to each municipal government • Offered Candidate Forum moderators to all Municipals Work with the **Growing Rowan** group to implement the interdependency agreements between municipals and county government. * Accomplished – All Municipals signed agreement at Community Forum on June 23 Develop a process for identifying **Priority Projects** for the community and be the lead organization in promoting the projects. • State and Federal priority projects approved by Board o Sec. Trogdon mtg. in Raleigh on June 29 Strongly advocate for **transportation** projects including, but not limited to: I-85 exit at Old Beatty's Ford Road • Rowan County Airport runway extension Advocacy at all meetings with State and Federal officials Conduct a State Legislative Breakfast annually so that Chamber members can share their views with our state representatives: Power in Partnership breakfast held on February 16, 2017 0 • Coordinate a trip to Raleigh during the **Legislative Session** to advocate for the business community: • North Carolina Chamber Gov. Affairs Conf. on March 8, 2017 – did not attend due to costs • NFIB on April 12 – small delegation from Rowan Chamber attended Sec. Trogdon mtg. in Raleigh on June 29 Plan and implement Candidate Forums in conjunction with Catawba College and media partners to educate local voters. City Salisbury Candidate Forum scheduled for Oct. 23 at Catawba o Town of Granite Quarry Candidate Forum scheduled for Oct. 17 at Legion Hall Produce **Community Forum** events in collaboration with our community partners. • June 23 upcoming Growing Rowan forum • Promoted various other community forums Research crime prevention programs from other communities and discuss the appropriate role for the business community with our local law enforcement officials. Crime Stoppers coordination – Q 3 • Participated in grant proposal for crime prevention and youth engagement o Participated in Opioid Summit and added this issue to the top of our Advocacy Priority Project list Federal & International Update the Federal Priority Project and Business Advocacy list.
 - o 2017-18 Federal Priority Project list in development

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- Coordinate a trip to **Washington**, **D.C.**, in conjunction with the NC Business and Economic Summit.
 - o Due to Hurricane Irma, the NC Biz & Ec. Dev. Summit was cancelled
 - o Letters sent to Congressional delegation with Priority Projects
- Survey Chamber members to determine if there is an interest in future International Trips.
 - Peru trip scheduled for Oct. 12 20
 - o 2018 Iceland trip
- Coordinate an Inter-City visit to learn best practices and benchmark against another successful community.
 - No action to date

Education & Workforce Development

Objective: Partner with K-12, public and private higher education, community organizations and local businesses to develop, attract and retain a highly educated and skilled workforce.

K-12 Education

- Work with Kannapolis City Schools (KCS) and Rowan-Salisbury Schools (RSS) on their strategic plans to **improve education and graduation rates** in our region.
 - RSS numerous strategic initiatives
 - Kannapolis no action to date
- Help attract high quality K-12 teachers to our community:
 - Advocate for increased teacher pay at the State & County levels
 - Accomplished: Award the Teacher of the Year with a \$1,000 stipend for school supplies
 - Accomplished: Coordinate the New Teacher breakfast with display tables for Chamber firms to welcome the newest teachers to our community
 - Create a business incentive package with significant discounts for new teachers
- Market the **technology rich learning opportunities** in our community with one to one laptop/tablets and Fibrant's 10 Gig service.
 - April 6 7 participated in RSS conference with over 250 educators in Salisbury
- Assist RSS with the **focus on improving literacy** and establishing 100 "hot spot" Wi-Fi tutoring centers in Rowan County.
 - Over 60 hot spots to date
- Connect business people with **student mentoring** opportunities via Communities in Schools, Crosby Scholars and other programs to help prepare our future workforce.
 - o Continue to promote all mentoring opportunities via Workforce Dev. Alliance
- Provide administrative support for the newly reorganized Rowan Partners for Education (RPE) 501c3 Foundation:
 - Skill Trade Competition on April 1, 2017

- → League of Innovative Schools on April 27, 2017 (April 6 7)
- Mother/Daughter Tea on May 13
- Clubs and Cue Golf Fundraiser on Aug. 19
- Mini-grants to teachers /schools for innovative programs
- Over \$3,000 raised for Sept. 21 PIP to honor Dr. Lynn Moody

Workforce Development

- Coordinate the Workforce Development Alliance to bridge the gap between employers and education/training providers:
 - Ground Hog Day "Job Shadow" program launch on Feb. 2, 2017 Accomplished: 34 students and 18 businesses participated; excellent feedback!
 - Community Job Fairs in April and October 2017
 Accomplished: April 19 Job Fair @ West End Plaza
 Q 4 Nov. 8 Fall Job Fair @ First Baptist Church
 - RSS Community School Visits Sept. April every Wed. morning *Promoted every week to Board & Workforce Cmt.
- Promote Rowan County's FOUR higher education facilities: Catawba College, Hood Theological Seminary, Livingstone College and Rowan-Cabarrus Community College (RCCC).
 - Working with all the Higher Ed. Institutions on new Entrepreneurial Development initiative
 - Promote Higher Ed. news items in enews and on social media
- Advocate for **increased teacher pay at the community college** level and work with RCCC on attracting and retaining quality faculty and staff in our community.
 - Successfully lobbied for higher pay during State Legislative Session
- In coordination with the **Manufacturers' Innovation Network**, produce four (4) plant tours annually and promote the National Association of Manufacturers' (NAM) Day plant tours (first Friday in October).
 - Manufacturing Day Oct. 6 Three local manufacturers are hosting plant tours/events
- Promote the NC Manufacturing Institute in coordination with RCCC and RowanWORKS by helping to recruit students interested in manufacturing careers and employers to support the program.

*Promoted every Discovery session and recent 100th graduate

- Produce **Agri-business** activities to highlight their economic impact in our community:
 - Farmers' Appreciation Breakfast on March 16, 2017 accomplished!
 - **Farm Tour** on October 17, 2017 on track
 - Ag-Arts Festival begin planning for 2018 event

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- Secure grants for the implementation of the **EntreRowan** program to encourage entrepreneurial development and support for existing small businesses.
 - Numerous planning meetings held; now working with e2Advisors on Entrepreneurial Development plan
 - County Commission approved new Rowan IDEA Center Phase I funding of \$145,000 on Aug. 7; Chamber is coordinating Phase I organization management
- Produce a quarterly Economic Indicators report.
 - First Quarter Report published and distributed
- Produce relevant seminars and workshops which benefit the business community.
 Conducted a Constant Contact Seminar on May 25
- Work with the Healthy Rowan initiative to increase workplace wellness programs and advance a healthier community. Present the Novant Health Corporate Cup at the Dragon Boat Festival in July 2017.
 - Healthy Rowan theme of April 20 PIP
 - Attend monthly Healthy Rowan meetings
 - o Corp. Cup Employee Wellness award presented at Dragon Boat Festival

Leadership Rowan

Continue to produce the highly successful annual **Leadership Rowan** program as an education and awareness opportunity for community stewardship, service on volunteer boards and commissions, and preparation for running for elected office.

- Utilize the Leadership Rowan Steering Committee for program oversight.
- Recruit at least 25 "top notch" applicants for the 25th Class of Leadership Rowan by June 2017.
 - o Accomplished! 29 applicants in 2017-18 Class
- Conduct an **Opening Retreat** with SIMSOC exercise, nine (9) class sessions focusing on different aspects of the community, and graduation ceremony with certificates.
 - Accomplished: Aug. 17 18 Retreat Held
- Promote the new Leadership Rowan **Alumni Association** and organize quarterly meetings in 2017.
 - Alumni sub-cmt. focused on 25th Anniversary Celebration.
- Celebrate Leadership Rowan's **25th Anniversary** on August 22, 2017.
 - Accomplished: 25th Anniversary Celebration held on Aug. 22; over 100 attendees; generated \$1,500 for scholarship funds

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Member Services

Objective: Provide a return on investment (ROI) with valuable member benefits and programs.

Networking Events

- Produce an **Annual Gala Meeting** to celebrate accomplishments, announce new action plans and recognize key volunteers and businesses on January 12, 2017. *Accomplished: Nearly 300 attendees; \$15,000 net income
- Produce nine (9) Power in Partnership breakfast meetings, featuring excellent speakers, exclusive sponsorship opportunities and high-level networking opportunities.
 *Sept. 2016 – May 2017 series avg. 132 attendees

*Sept. 2017 – 130 attendees; need sponsors

- Produce eleven (11) Business After Hours mixer networking events.
 - Feb. Rowan Museum & 100th Cheerwine 80 attendees
 - March BBB @ Ben Mynant 100 attendees
 - April Fesperman Insurance in Rockwell 60 attendees
 - May in conjunction with Trade Show with over 500 attendees
 - June CHS Ribbon Cutting 125 attendees
 - July NC Transportation Museum 120 attendees
 - Aug. Trinity Oaks w/ Campaign kick-off 150 attendees
 - Sept. St. John 82 attendees
 - Oct. Comfort Suites
- Produce eight (6) **Women in Business** networking and professional development events.
 - * March 30 Fibrant sponsored Lunch & Learn with sold-out attendance (40)
 - * April 24 Celebrate Women at Hospice House
 - * Sept. 27 Belk & Novant Health
- Produce four (4) **Men in Business** networking and professional development events.
 - No action to date
- Produce an annual **Trade Show** with valuable sponsorship opportunities, seminars and display booths for Chamber members to showcase their latest products and services on May 4, 2017.
 - Accomplished! Over 60 booths with 500 attendees; exceeded budget expectations
- Produce an annual Dragon Boat Festival to increase awareness about High Rock Lake and provide valuable sponsorship and corporate team-building opportunities on July 29, 2017
 - Accomplished: Over 3,500 attendees with 25 teams; net income = \$13,000

Membership Development

 Recommend a new Tiered Dues structure in coordination with the Finance Cmt. to determine a cost/value proposition that members would support and one that has a positive financial outcome for the Chamber by June 2017.

*Researched other chambers; organized task force; meetings on Feb.22 & March 22 * Approved by the Board on June 19

- * Implemented with Total Resource Campaign with a goal of 10% conversions for 2018
- Revise format for **Total Resource Campaign** with new dues structure and volunteer commitment timetable by June 2017.
 - Accomplished: 50 New Members and over \$100,000 total investments
- Implement new dues structure into the **professional sales program** to provide yearround customer service systems for recruitment, retention and sponsorship packages.
 - Accomplished: New Marketing materials produced
- Improve "Fast Track First Year" member retention system with the goal of 80% retention with first year members.
 - Received national recognition from ACCE for membership retention
- Offer New Member Receptions every quarter to welcome our newest members and new managers/volunteers.
 - *March 30 co-sponsored by NH & CHS; 20 attendees
 - * June 22 co-sponsored by NH & CHS; 15 attendees
 - * Sept. 28 co-sponsored by NH & CHS: 35 attendees
- Promote the newly reorganized **Young Professionals** program to retain "under 40 year-olds" in our community and encourage involvement in the Chamber.
 - *April 29 New Sarum one year anniversary
 - *July 29 Dragon Boat Team
 - * Doc's and Hop's coordination with NH Foundation program
- Staff the Minority Business Council to support and expand minority businesses in the community:
 - Hold Quarterly-monthly meetings in 2017 Feb. 14, March 21, June 20, Aug. 15, Sept. 19
 - Host an annual "Meet & Greet" scheduled for Oct. 5
 - Produce a Minority Business Directory in conjunction with the Chamber's Directory in January 2017 -- accomplished

Benefits & Services

- Expand the Ambassadors' Program to include:
 - o Teams of volunteers to attend ribbon cuttings in geographic areas.
 - Operation "Thank You" Personalized Membership Directory deliveries to new members. – accomplished
- Produce an annual **Membership Directory** with Relocation Guide. accomplished
- Promote the **Profile Display** brochure rack and member referrals. -- ongoing

- Develop Affinity Marketing partnerships with discounted products and services for member firms.
 - Added Workers Comp plan
 - Snow Benefits has new health insurance plan under review
- Develop and implement an effective Communications Plan for member benefits, events and services:
 - Capture **positive testimonials** from customers to be used in Chamber communication pieces
 - Devote additional time and resources to **social media** outlets to better target specific programs.
- Change the Chamber's logo and all print and digital marketing materials to match the new **Rowan Brand** and develop a "good news" format for sharing positive news stories.
 - o In process
- Update the Chamber's **mission statement** and add a **value statement** that better reflects the current organization.
- Conduct member surveys via electronic tools to determine member satisfaction rates.

Administration & Finance

Objective: Provide the resources necessary to run the organization effectively.

- Utilize the Finance Committee to ensure strong fiscal and operational management with at least six months operating income held in reserve accounts.
 Finance Cmt. meets on regular basis
- Conduct an annual audit or outside review of the Chamber's financial situation.
 Accomplished Financial Review presented to Board on May 15
- Research viable grant funding opportunities for programs that align with the Chamber's mission statement.
 - Participated in several County & Rowan-Salisbury School Grant proposals
- Increase the non-dues income revenue to 60% of total budget by 2017.
 On track for successful 2017 year-end
- Work with our community partners in the Gateway Building to provide meeting space for our member firms.
 - New CVB proposal for meeting room fees presented to Board; implemented on Sept. 18

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- Research the possibility of opening a South Rowan office space to better serve Chamber members in that area of our community.
- Recruit and retain a highly qualified Chamber staff to provide excellent customer service for our members.
- Host the Carolina Chamber of Commerce Executives (CACCE) Conference in April 2017
 - Accomplished over 140 attendees; largest CACCE conference ever!
- Win the Association of Chamber of Commerce Executives (ACCE) "Chamber of the Year" award by December 2018
 - o Received award for retention; however, did not qualify for COY
- Become an accredited chamber through the U.S. Chamber by December 2019.

Approved by the Board of Directors on December 19, 2016

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