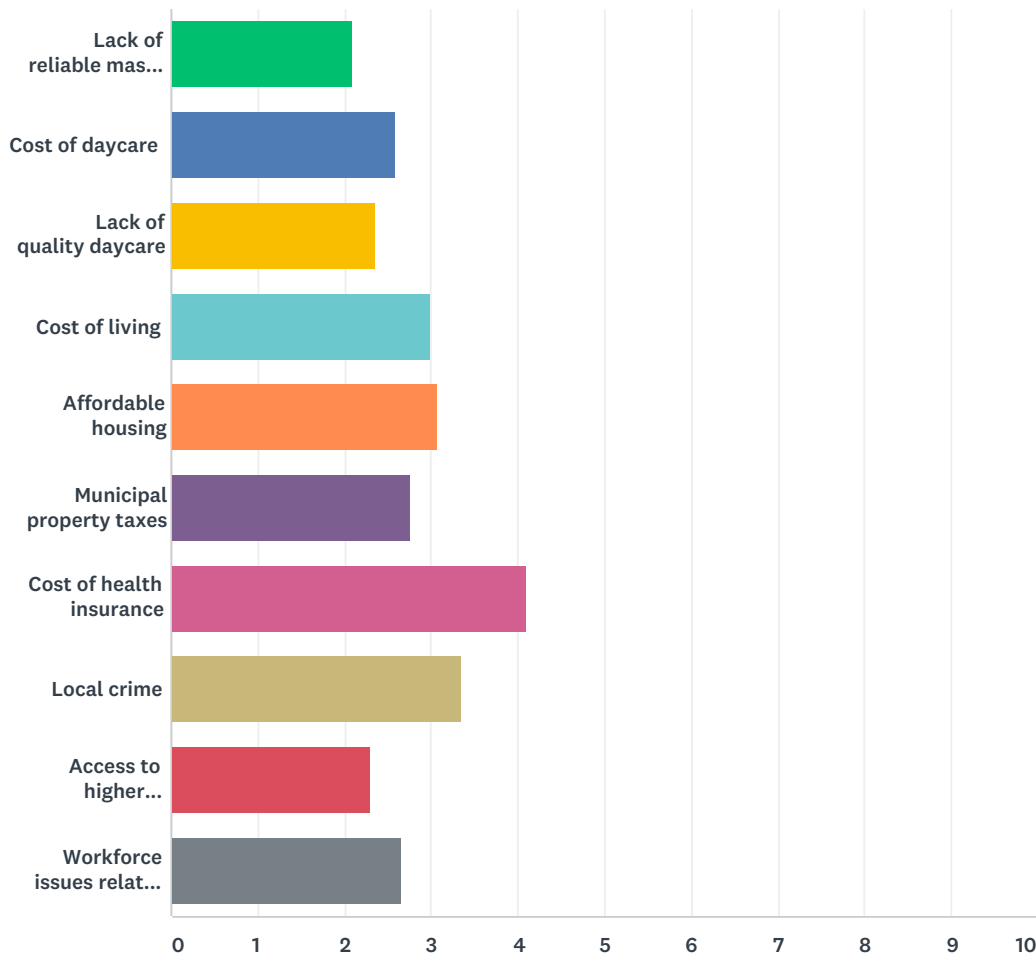


Q1 Rank, in order of priority, the top 5 factors that negatively affect your workforce:

Answered: 170 Skipped: 3



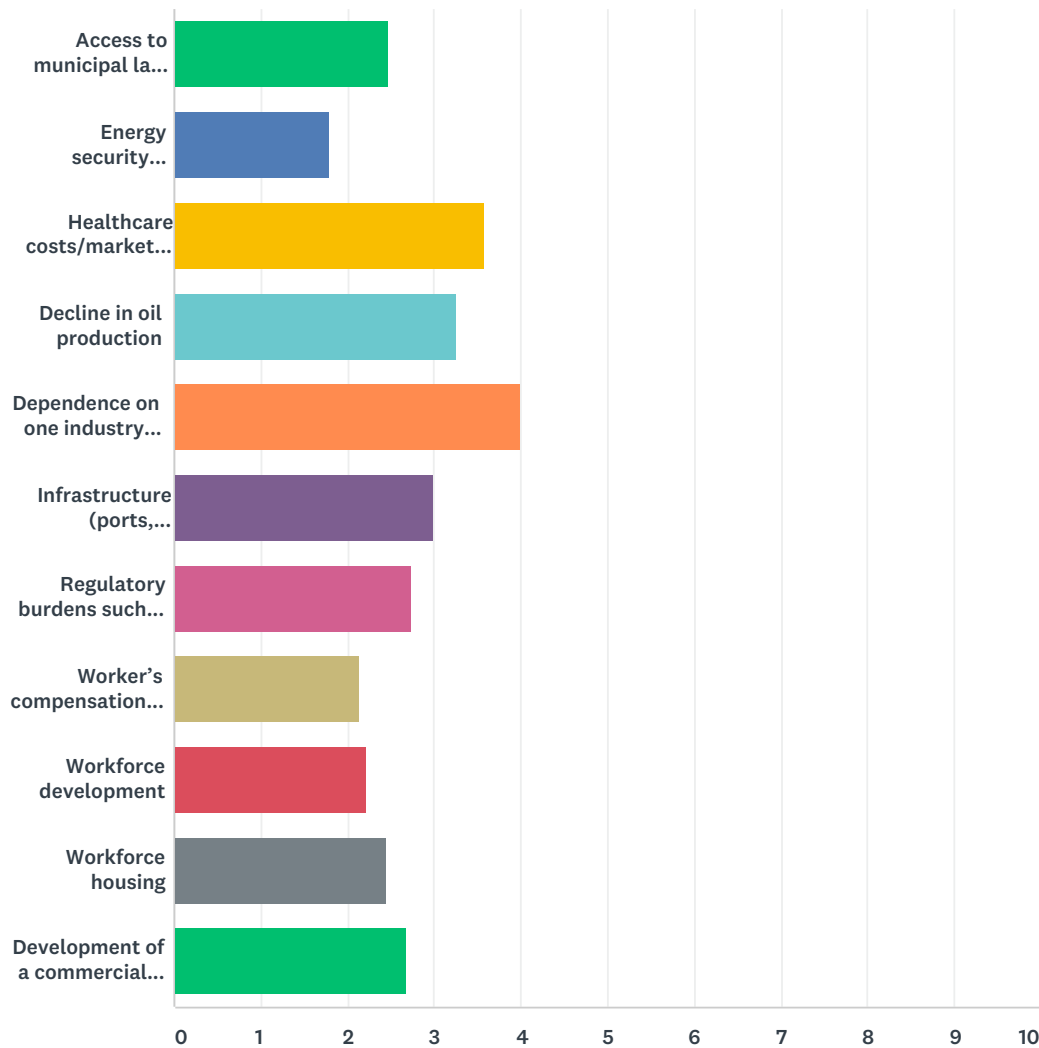
	LOWEST	(NO LABEL)	(NO LABEL)	(NO LABEL)	HIGHEST	TOTAL	WEIGHTED AVERAGE
Lack of reliable mass transit	51.92% 27	15.38% 8	13.46% 7	9.62% 5	9.62% 5	52	2.10
Cost of daycare	17.78% 16	38.89% 35	15.56% 14	22.22% 20	5.56% 5	90	2.59
Lack of quality daycare	33.33% 14	35.71% 15	11.90% 5	0.00% 0	19.05% 8	42	2.36
Cost of living	20.69% 24	12.93% 15	25.86% 30	27.59% 32	12.93% 15	116	2.99
Affordable housing	11.57% 14	23.97% 29	27.27% 33	20.66% 25	16.53% 20	121	3.07
Municipal property taxes	25.00% 12	16.67% 8	27.08% 13	18.75% 9	12.50% 6	48	2.77
Cost of health insurance	2.84% 4	7.80% 11	18.44% 26	19.15% 27	51.77% 73	141	4.09

Local crime	11.82% 13	18.18% 20	17.27% 19	28.18% 31	24.55% 27	110	3.35
Access to higher education/training/certification	33.33% 21	25.40% 16	22.22% 14	15.87% 10	3.17% 2	63	2.30
Workforce issues related to marijuana legalization	38.71% 12	12.90% 4	12.90% 4	16.13% 5	19.35% 6	31	2.65

#	OTHER (PLEASE SPECIFY)	DATE
1	Elmore Road Extension to Bagraw	10/26/2018 11:13 AM
2	No employees	10/19/2018 10:11 AM
3	Quality of workers	10/18/2018 7:16 PM
4	I have an educated, professional workforce and none of the other factors apply	10/18/2018 4:15 PM
5	shrinking labor pool	10/17/2018 7:05 AM
6	Cost of education	10/15/2018 9:33 AM
7	All big issues. Health care, day care and crime are number one	10/11/2018 8:25 PM
8	telecommunications cost and service	10/11/2018 3:44 PM
9	Lack of quality employee pool.	10/11/2018 1:13 PM
10	Our office has some specialized positions which makes hiring challenging due to lack of qualified applicants. Also, wages. We are a non-profit and it is hard to compete with the for profit businesses and the State of Alaska (as an employer)	10/11/2018 12:10 PM
11	Homeless and Crime	10/11/2018 11:00 AM

Q2 Rank, in order of priority, the top 5 most important economic issues facing Alaska today:

Answered: 173 Skipped: 0



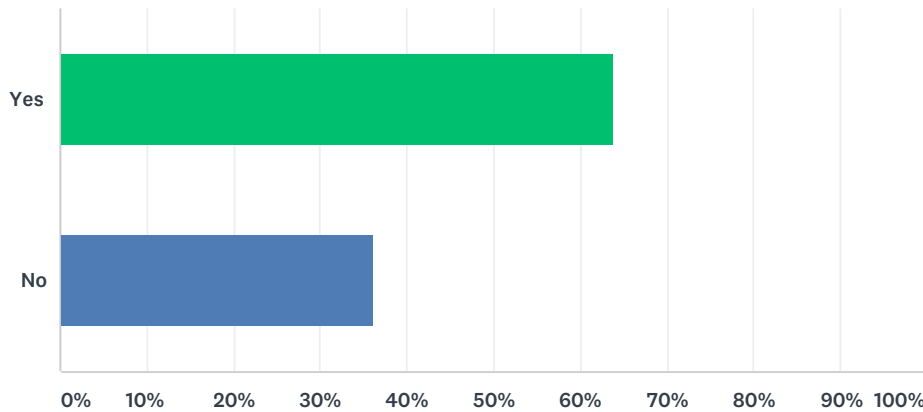
	LOWEST	(NO LABEL)	(NO LABEL)	(NO LABEL)	HIGHEST	TOTAL	WEIGHTED AVERAGE
Access to municipal lands for housing, commercial development	36.84% 14	15.79% 6	21.05% 8	15.79% 6	10.53% 4	38	2.47
Energy security (keeping the lights on and our homes warm)	51.02% 25	28.57% 14	12.24% 6	6.12% 3	2.04% 1	49	1.80
Healthcare costs/market uncertainty	6.82% 9	18.18% 24	18.94% 25	21.97% 29	34.09% 45	132	3.58
Decline in oil production	12.39% 14	17.70% 20	23.01% 26	23.89% 27	23.01% 26	113	3.27
Dependence on one industry to pay for majority of State services/Need to diversify economy	4.32% 6	7.19% 10	17.27% 24	27.34% 38	43.88% 61	139	3.99
Infrastructure (ports, bridges, roads)	13.79% 16	22.41% 26	23.28% 27	31.90% 37	8.62% 10	116	2.99

Regulatory burdens such as permitting and reporting requirements	18.31% 13	25.35% 18	29.58% 21	16.90% 12	9.86% 7	71	2.75
Worker's compensation costs	34.38% 11	37.50% 12	12.50% 4	12.50% 4	3.13% 1	32	2.13
Workforce development	44.71% 38	21.18% 18	14.12% 12	8.24% 7	11.76% 10	85	2.21
Workforce housing	19.51% 8	34.15% 14	31.71% 13	12.20% 5	2.44% 1	41	2.44
Development of a commercial marijuana industry	42.11% 8	5.26% 1	21.05% 4	5.26% 1	26.32% 5	19	2.68

Q3 Do you support further reductions in the State of Alaska budget before asking citizens and/or the business community to pay more in taxes?

Note: The total state FY2019 budget is \$10.6 billion, a 5% spending reduction represents \$530 million.

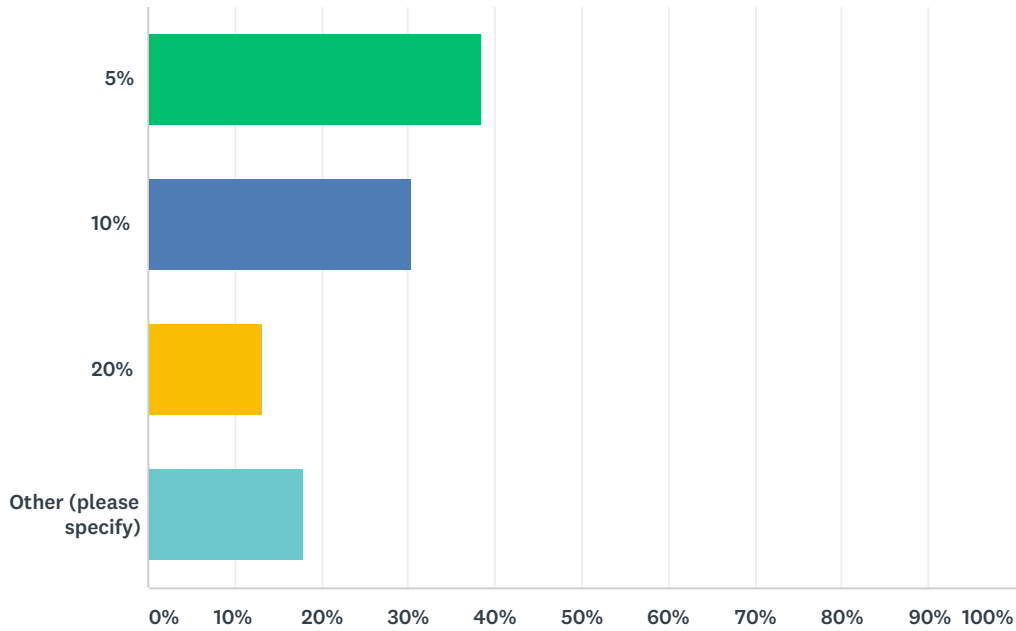
Answered: 169 Skipped: 4



ANSWER CHOICES	RESPONSES	
Yes	63.91%	108
No	36.09%	61
TOTAL		169

Q4 If you support a reduction in State spending, by how much should it be reduced?

Answered: 122 Skipped: 51



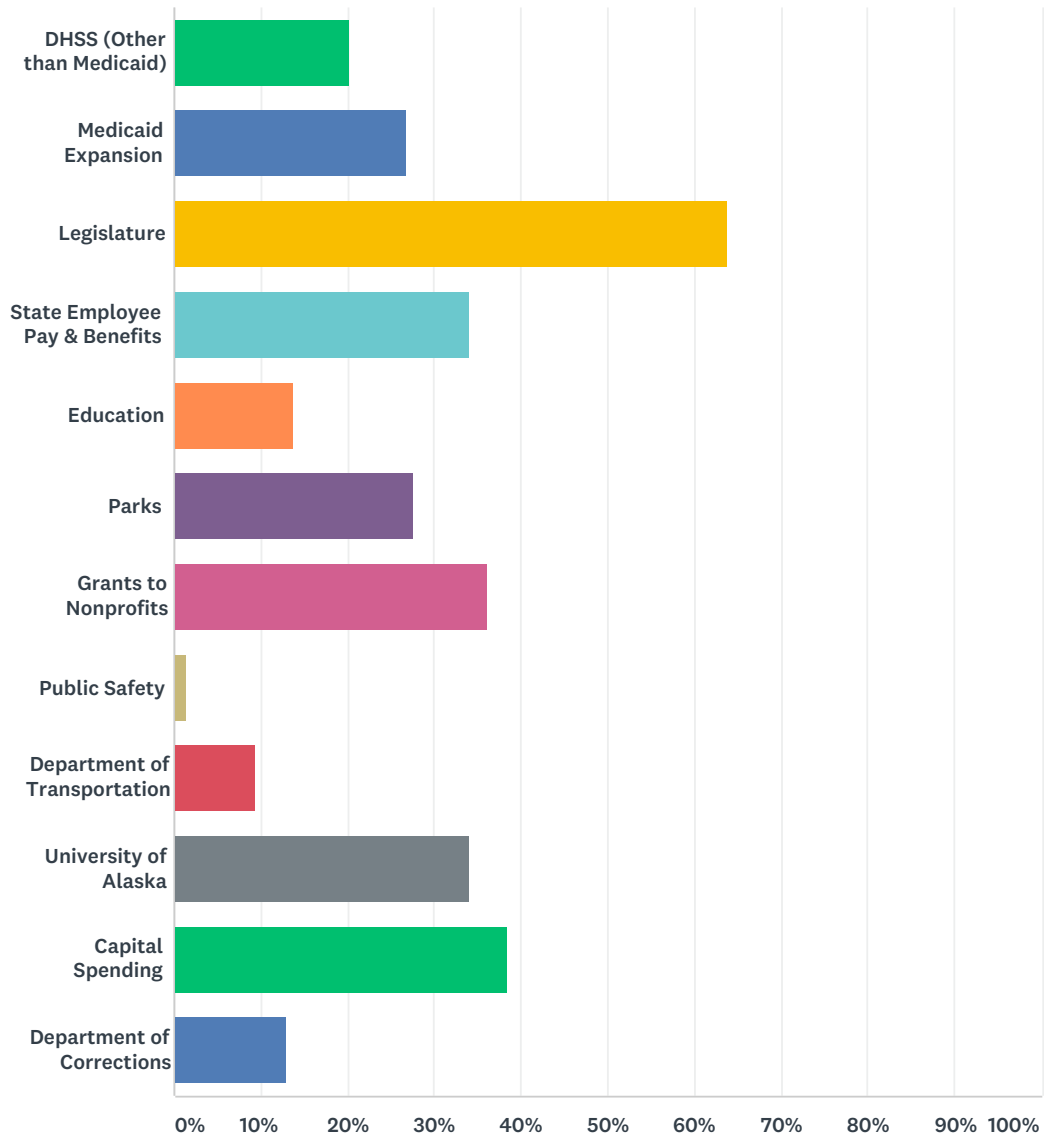
ANSWER CHOICES	RESPONSES	
5%	38.52%	47
10%	30.33%	37
20%	13.11%	16
Other (please specify)	18.03%	22
TOTAL		122

#	OTHER (PLEASE SPECIFY)	DATE
1	We should use an integrated approach to see how much spending we can/should cut and then that will determine how much the budget should be reduced.	10/26/2018 9:06 AM
2	3%	10/26/2018 1:13 AM
3	Did not want to answer "no" above because I do not think we need to pay more in taxes. Take the dividend.	10/22/2018 2:25 PM
4	overall unknown. Education, crime/law no more reductions	10/19/2018 11:56 AM
5	no more than 5%	10/18/2018 4:17 PM
6	50% or more. Alaska should gradually reduce spending until it's per capita spending is only double the next highest spending state.	10/18/2018 11:28 AM
7	I support that the gov't complete their agenda's in the allotted time w/o going into ANY overtime.	10/18/2018 11:04 AM
8	Focus on inefficiency and redundant services, outsource where it makes good business sense, accelerate artificial intelligence efforts to automate administrative task.	10/13/2018 9:04 AM
9	3%	10/12/2018 9:12 AM
10	Reward state employees who make their agency more efficient in what it does for the public	10/12/2018 7:34 AM

11	No	10/11/2018 7:34 PM
12	20% over 5 years in increments of 3-5% annually.	10/11/2018 5:08 PM
13	When it starts eliminating government perks	10/11/2018 2:45 PM
14	Not sure the exact amount. Not convinced the state is run as effeciently as it can.	10/11/2018 1:15 PM
15	20% to start off with in the first 2 years and then reevaluate and determine to at what rate to reduce then	10/11/2018 11:51 AM
16	Balanced budget	10/11/2018 11:34 AM
17	This is meaningless w/o saying what cut	10/11/2018 11:28 AM
18	through detailed debate, not simplistic politically tinged broad brushstroke percentages	10/11/2018 11:18 AM
19	As needed to not spend more than we take in.	10/11/2018 11:11 AM
20	0%	10/11/2018 11:02 AM
21	I dont support it	10/11/2018 10:56 AM
22	n/a	10/11/2018 10:54 AM

Q5 Which State services should be cut?

Answered: 138 Skipped: 35

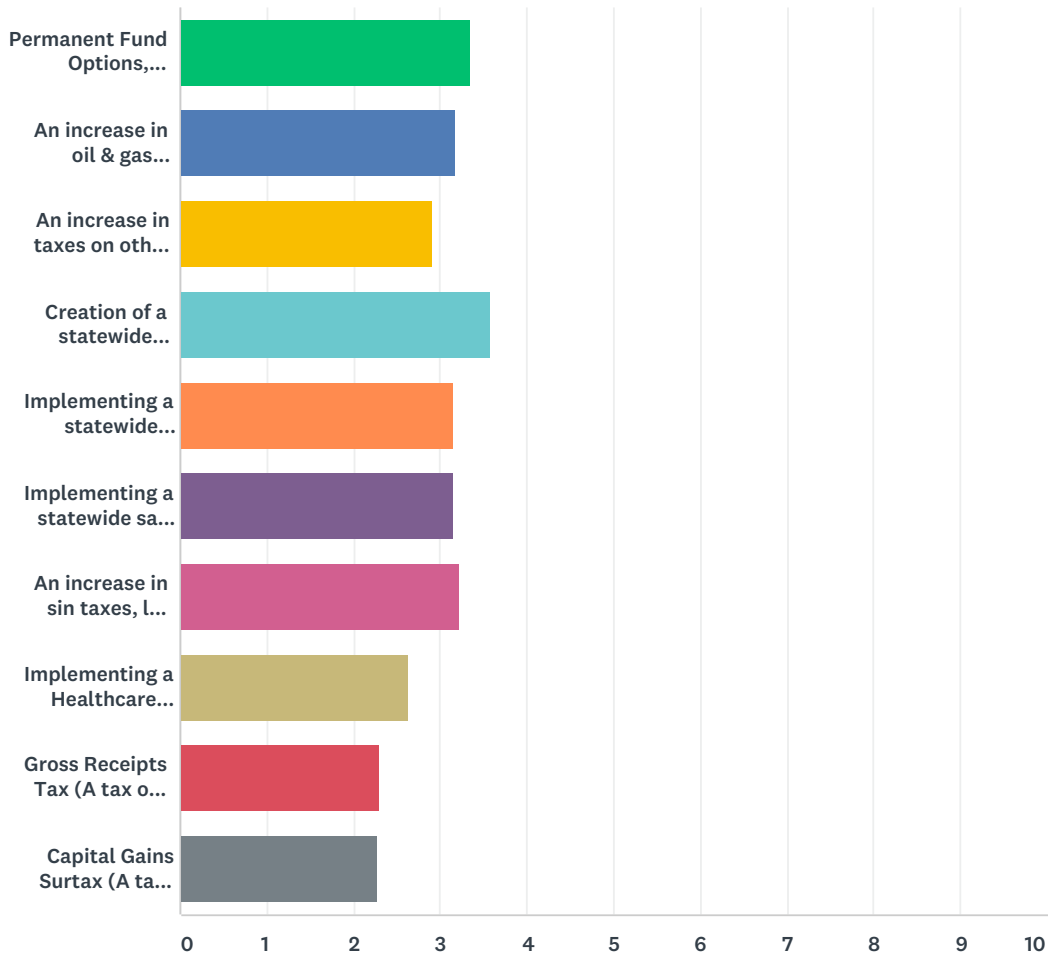


ANSWER CHOICES	RESPONSES	
DHSS (Other than Medicaid)	20.29%	28
Medicaid Expansion	26.81%	37
Legislature	63.77%	88
State Employee Pay & Benefits	34.06%	47
Education	13.77%	19
Parks	27.54%	38
Grants to Nonprofits	36.23%	50
Public Safety	1.45%	2

Department of Transportation	9.42%	13
University of Alaska	34.06%	47
Capital Spending	38.41%	53
Department of Corrections	13.04%	18
Total Respondents: 138		

Q6 What revenue sources would you support exploring? Rank your top 5:

Answered: 162 Skipped: 11

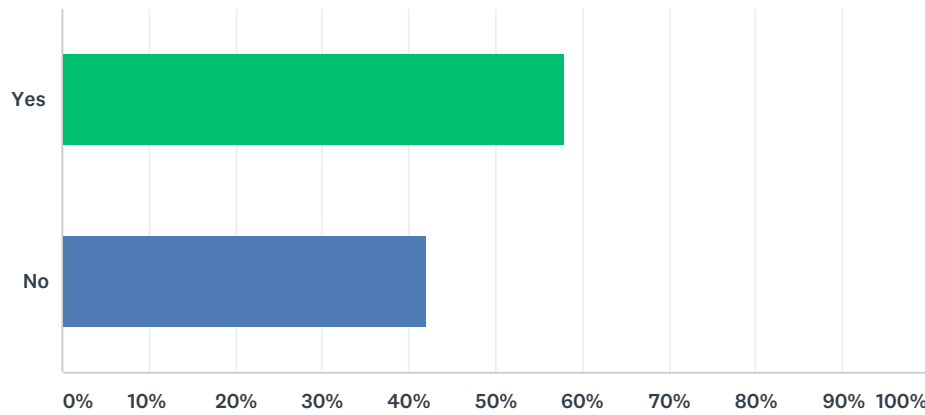


	LOWEST	(NO LABEL)	(NO LABEL)	(NO LABEL)	HIGHEST	TOTAL	WEIGHTED AVERAGE
Permanent Fund Options, including capping annual PFD checks, or spending some of the Fund's earnings for government services	23.40% 22	8.51% 8	13.83% 13	18.09% 17	36.17% 34	94	3.35
An increase in oil & gas taxation	18.57% 13	14.29% 10	21.43% 15	22.86% 16	22.86% 16	70	3.17
An increase in taxes on other industries, like fishing, mining, or tourism	17.50% 14	21.25% 17	23.75% 19	27.50% 22	10.00% 8	80	2.91
Creation of a statewide lottery	12.50% 11	15.91% 14	11.36% 10	21.59% 19	38.64% 34	88	3.58
Implementing a statewide income tax	15.28% 11	19.44% 14	25.00% 18	15.28% 11	25.00% 18	72	3.15
Implementing a statewide sales tax	13.68% 13	25.26% 24	17.89% 17	17.89% 17	25.26% 24	95	3.16
An increase in sin taxes, like tobacco and alcohol products	10.53% 10	17.89% 17	26.32% 25	29.47% 28	15.79% 15	95	3.22

Implementing a Healthcare Provider Tax: (A tax on health care providers, like doctors and nurse practitioners. These taxes are then used to qualify for additional matching funds from the federal government)	19.57% 9	28.26% 13	26.09% 12	21.74% 10	4.35% 2	46	2.63
Gross Receipts Tax (A tax on the total gross revenues of a company, regardless of their source.)	39.39% 13	21.21% 7	18.18% 6	12.12% 4	9.09% 3	33	2.30
Capital Gains Surtax (A tax on the profits made from the sale of stocks, bonds, precious metals and property.	33.33% 16	29.17% 14	18.75% 9	12.50% 6	6.25% 3	48	2.29

Q7 Has a crime been directly committed against your business in the last 2 years?

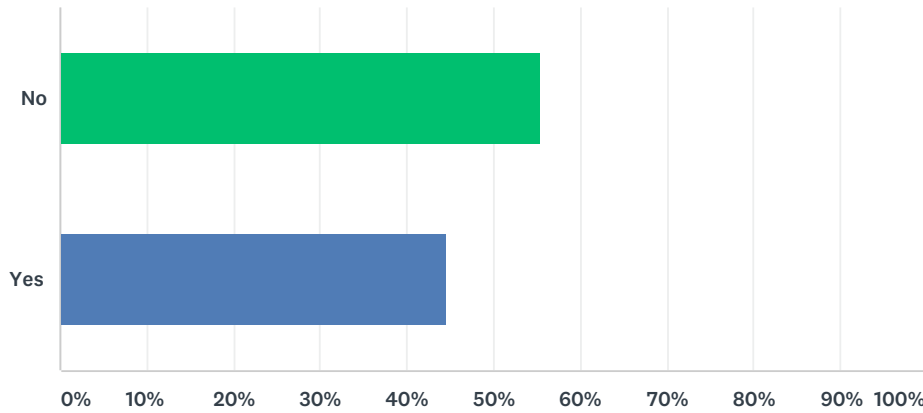
Answered: 157 Skipped: 16



ANSWER CHOICES	RESPONSES	
Yes	57.96%	91
No	42.04%	66
TOTAL		157

Q8 Do you think crime will affect your ability to grow your business?

Answered: 157 Skipped: 16



ANSWER CHOICES	RESPONSES	
No	55.41%	87
Yes	44.59%	70
TOTAL		157

Q9 What can be done to promote a stronger climate for business investment in Anchorage?

Answered: 102 Skipped: 71

#	RESPONSES	DATE
1	Lower Crime	10/27/2018 10:09 AM
2	Repeal Title 21 Reform, Repeal Inventory Tax, Reduce City Budget, Reduce Property Tax,	10/26/2018 11:16 AM
3	Make Anchorage more "Business Friendly"	10/26/2018 9:09 AM
4	Control crime. Get some leadership into Government	10/26/2018 4:44 AM
5	Act to reduce energy costs . . . especially electricity	10/25/2018 4:26 PM
6	Give incentives to outside companies to come to Alaska to diversify our economy instead of just relying on oil, coal	10/25/2018 4:23 PM
7	increase public safety, roll back prop 91 changes	10/25/2018 1:35 PM
8	Streamline and simplify permitting process	10/25/2018 1:25 PM
9	Invest in education and infrastructure.	10/25/2018 12:38 PM
10	Infrastructure Development - Fix the Port of Alaska for long term use.	10/25/2018 12:28 PM
11	Incentives like land, abatement of taxes plus a less complex/expensive regulatory environment plus a more stable political environment and healthy State budget.	10/25/2018 12:18 PM
12	Having a more skilled, motivated and reliable workforce	10/23/2018 5:07 PM
13	Help control employer's costs, like healthcare, workers comp, etc.	10/23/2018 4:48 PM
14	Tax incentives to attract new business to Anchorage.	10/23/2018 4:08 PM
15	Less crime. It's scaring people away. Less street drinking and camping in our parks. Cheaper housing for low level employees.	10/22/2018 9:50 PM
16	More small business start-up funding options. Investing in tourism related projects: Port of Anchorage (San Fran Pier 39), 4th Ave. Theater, etc.	10/22/2018 3:44 PM
17	Incentives for creative use of abandoned or run down buildings. Get homelessness under control through additional mental health services, facilities and specialized court and if they choose to continue their behavior incarcerate them in a work camp.	10/22/2018 2:33 PM
18	Municipal zoning and land use, including permitting requirements, stifle new development. Simultaneously, there is almost no enforcement of code requirements for existing properties/structures. Need to more flexibility for new development and more enforcement of obvious existing code violations.	10/22/2018 9:08 AM
19	More funding of education including trade schools, research. More infrastructure investment- the port improvements.	10/20/2018 1:32 PM
20	Improve transit such as rail between the major towns	10/19/2018 12:03 PM
21	Fiscal stability. People can adapt, once whatever the rules are, they are set.	10/19/2018 10:15 AM
22	Clean up the streets, make alcohol and tobacco more expensive. Create an alternative form of travel to/from Valley.	10/18/2018 11:38 PM
23	Take action against homeless camps, crack down on rampant drug use, petty crime.	10/18/2018 7:20 PM
24	Balanced state budget, long-term state fiscal stability; industry tax stability	10/18/2018 4:20 PM
25	lowe rbusiness taxes	10/18/2018 12:53 PM
26	state investment in tourism marketing	10/18/2018 12:00 PM
27	A more concrete and long term fiscal plan.	10/18/2018 11:49 AM

28	Dramatic reductions to the permitting requirements and staff involvement for construction, improved public safety.	10/18/2018 11:31 AM
29	Clean up the camps and do something about the panhandlers, particularly in downtown. We have to not just have a homeless plan, but also have the will to address bad behavior in the downtown area, from panhandling to verbal assaults to passing a bottle in our parks to just loitering/littering and making an area feel unsafe and unapproachable. The things businesses have to put up with downtown is ridiculous and the current administration turns a blind eye. More cops is great, but not if they just walk past the problems (which I see on a daily basis).	10/18/2018 11:28 AM
30	Continuing to promote areas of growth such as tourism. Strengthen our relationship with largest trading partner, China. No on Prop. 1	10/18/2018 11:17 AM
31	Address homelessness and crime epidemics - they are affecting EVERYTHING.	10/18/2018 11:17 AM
32	Clean up the crime.	10/18/2018 11:05 AM
33	Not much	10/18/2018 11:04 AM
34	Clean up the streets, the homeless, the trash. Control how commercial building and expansion occur to avoid low cost, poorly planned and built structures, businesses, parking lots.	10/18/2018 10:58 AM
35	Clean up the homeless camps, Fight to reduce drug abuse, GET TOUGH ON CRIME focus on crime reduction and work for Business economic development incentives rather than the focus on the homeless--and what we can do to provide for them	10/18/2018 10:56 AM
36	Lower property taxes for business; crime prevention lower electric costs; less regulations	10/18/2018 10:44 AM
37	Stiffer penalties for criminals. We invest in our youth through ASD and once they get degrees, they leave Alaska due to the crime. We are wasting our money in ASD.	10/18/2018 10:42 AM
38	A plan that removes oil from the equation and that looks at more diverse sources	10/17/2018 7:08 AM
39	Maintain no state income tax to attract and retain good workers in Alaska.	10/16/2018 10:11 AM
40	Don't allow anti-development forces imply that their arguments have equal weight. ie/ Development benefits far outweigh most risks...	10/15/2018 2:43 PM
41	Possible Tax credits for certain industries and programs to support Workforce Development.	10/15/2018 1:11 PM
42	Focus on K-12 education to create a stronger workforce	10/15/2018 11:10 AM
43	Working together versus pointing fingers	10/15/2018 9:35 AM
44	Health care costs need to be controlled, including consideration of a Single Payor system.	10/15/2018 9:30 AM
45	Reduce unnecessary regulations to speed up business development.	10/13/2018 9:06 AM
46	Having the infrastructure in place to accommodate growing businesses, with supporting services, roads, parking, safe business districts, transportation services, etc.	10/12/2018 9:16 AM
47	Workforce development with higher education, mentorship opportunities, specialized training, etc.	10/12/2018 9:12 AM
48	This is a difficult topic, mainly because. I strongly believe that the local business people and politician can't work together; too many interest conflicts!	10/12/2018 8:07 AM
49	Cut government spending on feel good programs.	10/12/2018 7:17 AM
50	Change zoning laws to add more industrial land	10/11/2018 9:46 PM
51	Ease up on title 21 building codes. But more needed is to deal with the crime and substance abuse . Crack down on drug imports and make a mandatory path to get the inebriated off the streets and out of everyone's front yards and back into life. Anchorage is a great place to live but it has really taken a sad turn in the last 8 years as far as a grand entrance appearance goes	10/11/2018 8:34 PM
52	State leaders developing a sound fiscal plan	10/11/2018 7:37 PM
53	1. Lock up criminals 2. Reduce costs and regulations 3. Reduce homelessness	10/11/2018 5:12 PM
54	Keep taxes low. Reduce crime.	10/11/2018 5:12 PM
55	Full open throttle on energy and mining development access and production. Business appropriate High School and College curriculums. Stop the social engineering courses that aren't worth anything in the working world.	10/11/2018 4:56 PM

56	Health care costs need to be better managed. Good quality schools to attract workforce Safe communities Affordable housing	10/11/2018 4:52 PM
57	Initiatives that support small business development would stimulate innovation and growth.	10/11/2018 3:47 PM
58	Develop a workforce that could competently perform the work their jobs that would be created.	10/11/2018 2:50 PM
59	Diversity and inclusion. Being a city more welcome to change, young professionals, immigrants in the workforce, LGBTQ professionals and more.	10/11/2018 2:47 PM
60	I'm not sure.	10/11/2018 2:15 PM
61	Diversification of industry. Diversification of energy sources. Investment on in-city housing, crime prevention and homeless programs.	10/11/2018 2:01 PM
62	Actual solutions to the homelessness problem.	10/11/2018 1:58 PM
63	Stabilize state government budget	10/11/2018 1:44 PM
64	More mentorship and support for small business owners and entrepreneurs, more educational opportunities for those pursuing professional degrees.	10/11/2018 1:25 PM
65	Tax incentives	10/11/2018 1:19 PM
66	Advocate for government policies that promote equity. Without fairness we can not possibly reach our full economic potential because the opportunities to purchase our goods will go unrealized by those who are kept impoverished because the government does not intervene into the market to promote affordable access to healthcare, housing, education, employment, child care, transportation, food, wealth accumulation and environmental safety.	10/11/2018 1:06 PM
67	Remove the inventory tax, change the culture in the planning department	10/11/2018 12:59 PM
68	better enforcement, harsher penalties, mandatory incarceration	10/11/2018 12:53 PM
69	Reduce regulatory and building permit requirements; reduce property taxes (much higher than Hawaii now).	10/11/2018 12:41 PM
70	Stability, predictability, a safer city and strong business education, training and internships	10/11/2018 12:41 PM
71	Stronger business creation and incentive programs on a state level for veteran, women and minority owned businesses, maybe even young entrepreneurs as well. Whether a loan or grant, something to help people succeed and not fear into going into business for themselves.	10/11/2018 12:39 PM
72	More investment in schools and child care. More investment in mental health supports and drug/alcohol treatment programs. More affordable rental rates for businesses. More affordable transportation options.	10/11/2018 12:18 PM
73	Reduce inventory taxes, repeal SB91. Have an Assembly that is more "business friendly." Have a workable solution to the homeless and drunken population terrorizing the community. We've had drunks come in off the street to our business demanding money, to use the bathroom and causing an unsafe workplace.	10/11/2018 12:17 PM
74	Deal with the growing homelessness issue in Anchorage.	10/11/2018 12:17 PM
75	More affordable employer/employee health care costs. Increase safety. Cost of housing. Quality of cultural/recreational life.	10/11/2018 12:16 PM
76	The Anchorage economy reflects the state economy which is largely driven by oil price (outside of the state's control) and taxation on oil & gas (inside the state's control - but unpredictable and prone to frequent change). If O&G taxation were more stable and predictable, the O&G investment climate would improve which would minimize production decline. Also, the adoption of state legislation to limit ballot measures as much as possible would be beneficial - these result in poorly drafted laws that are expensive for the state (and Anchorage) to administer and live with (e.g., marijuana, salmon habitat).	10/11/2018 12:10 PM
77	Tax relief for startup business's. Get homeless people out of business areas, public facilities, commercial properties. There is a great distrust and fear to walk anywhere inside the MOA with homeless camps throughout anchorage. This is not a safe town with that, and all the drug activity that only promotes this type of atmosphere.	10/11/2018 11:57 AM
78	Clean up the current homeless problem, and petty crime issues impacting the city.	10/11/2018 11:42 AM

79	We can start at the beginning when it comes to workforce development. Research shows that high-quality early childhood education for at-risk children ages birth to 5 provides a 13% ROI in societal benefits, such as reduced incarceration and health care costs. If we were to really invest in our children, we would build a stronger workforce both for today and tomorrow. We would create a thriving community where families want to live and where parents can remain in the workforce. High-quality early childhood education plays a critical role in building a strong economy and a climate for business investment in Anchorage.	10/11/2018 11:38 AM
80	Tougher penalties for thieves, sin tax	10/11/2018 11:33 AM
81	Address the need to adopt a state fiscal plan	10/11/2018 11:31 AM
82	Increased population growth, community involvement, deregulation of state/local alcohol laws with coinciding harm prevention education/support, and economic diversification	10/11/2018 11:30 AM
83	Promote the advancement of technology designed to bridge us to Asian markets.	10/11/2018 11:29 AM
84	stable taxation for O&G development	10/11/2018 11:27 AM
85	Support education & get rid of the nay-sayers who seem to think that taxes create undue hardship instead of investment in the community. Top talent does not want to live in a city that has failing, underfunded schools, openly racist people, and extremely high cost of living.	10/11/2018 11:26 AM
86	Reliable workforce is a huge problem for my business.	10/11/2018 11:23 AM
87	Fixing issues such as housing cost/quality/availability, healthcare costs, affordable quality daycare, the Port of Alaska renovation, and generally reinvesting our city.	10/11/2018 11:22 AM
88	Truth	10/11/2018 11:19 AM
89	Public Safety and Workforce Development	10/11/2018 11:17 AM
90	Lower cost of healthcare and properly fund education so people will want to move here	10/11/2018 11:16 AM
91	Address the homelessness, crime and drug problems. Keep state spending under control and only spend the revenue that comes in. Increased regulations and taxes is not the solution.	10/11/2018 11:14 AM
92	Less regulations/restrictions	10/11/2018 11:14 AM
93	Diversification, resource development restrictions lifted	10/11/2018 11:12 AM
94	Permitting is a slow and tedious process, speed it up and simplify it.	10/11/2018 11:09 AM
95	No increase in minimum wage. No additional taxation on small business. Repeal SB91, funding for tourism marketing	10/11/2018 11:09 AM
96	I personally find it difficult to attract qualified applicants for openings in the Technology Field	10/11/2018 11:07 AM
97	Economic diversification.	10/11/2018 11:06 AM
98	get rid of the homeless problem which will assist in the reduction of drug use and promote customers wanting to walk the streets and go into small business's in Anchorage	10/11/2018 11:05 AM
99	More stability in government (less volatility in proposed industry taxation).	10/11/2018 11:04 AM
100	The AEDC should put all its dollars towards bringing new business to Anchorage.	10/11/2018 11:02 AM
101	better cooperation from Federal, State and Municipal governments	10/11/2018 10:57 AM
102	More money.	10/11/2018 10:56 AM